



This is the 1st affidavit of
Peter Rubin in this case and was
made on August 27, 2026

No. S-238572
Vancouver Registry

IN THE SUPREME COURT OF BRITISH COLUMBIA

IN THE MATTER OF THE *COMPANIES' CREDITORS ARRANGEMENT ACT*,
R.S.C. 1985, c. C-36, AS AMENDED

AND

IN THE MATTER OF A PLAN OF COMPROMISE AND ARRANGEMENT OF
2750361 ALBERTA INC.

PETITIONER

AFFIDAVIT

I, **Peter Rubin**, of 3500 – 1133 Melville Street, Vancouver, British Columbia, Lawyer, AFFIRM
THAT:

1. I am a Partner of Blake, Cassels & Graydon LLP ("**Blakes**"), the solicitors for FTI Consulting Canada Inc. ("**FTI**") in its capacity as the Court-appointed monitor (the "**Monitor**") of 2750361 Alberta Inc. ("**Residual Co.**") (formerly the Monitor of Myra Falls Mine Ltd. ("**Myra Falls**")). As such, I have personal knowledge of the matters affirmed to in this Affidavit except where I affirm to a matter based on information from an informant I identify in which case I believe that both the information from the informant and the resulting statement are true.

2. I graduated from law school with honours in 1998, clerked for the British Columbia Court of Appeal from 1998-1999, and have been a member of the Law Society of British Columbia since 2000. Over the past 25 years, my practice has involved acting on numerous restructuring and insolvency mandates in British Columbia and across Canada. I regularly represent Court-appointed monitors, receivers, and trustees in proceedings before this Court commenced under the *Companies' Creditors Arrangement Act* and the *Bankruptcy and Insolvency Act*. I have been ranked as a leading lawyer by numerous publications including Chambers Global, The Legal 500

Club, Chambers Canada, Thomson Reuters Stand-out Lawyers, The Best Lawyers in Canada, The Canadian Legal Lexpert Directory, Benchmark Canada, and Who's Who Legal.

3. In the present proceedings, I am the Partner at Blakes who has had primary carriage of this matter.

4. The details of the specific professional services provided by Blakes to the Monitor over the course of the past 2.5-year engagement on this matter are set out in daily time entries found on the invoices issued by Blakes to the Monitor (the "**Blakes Invoices**"). True copies of the Blakes Invoices in this matter from the period ended December 31, 2023 to the period ended June 30, 2026 are attached and marked as **Exhibit "A"** to this Affidavit.

5. The fees set out in the Blakes Invoices are calculated based on the hours spent by Blakes personnel, multiplied by the applicable standard hourly rates charged by Blakes. The other amounts claimed on the Blakes Invoices consist of applicable taxes (PST and GST) and disbursements incurred by Blakes that were charged at cost.

6. The Blakes Invoices can be summarized as follows:

Bill #	Date	Total Billed	Fee Advance	Fees Billed	Disbursements Billed	Tax Billed
2425556	12/31/2023	\$52,025.48	\$0.00	\$46,445.00	\$7.00	\$5,573.48
2429501	2/20/2024	\$24,647.84	\$0.00	\$22,007.00	\$0.00	\$2,640.84
2434862	3/18/2024	\$46,112.06	\$0.00	\$41,163.50	\$8.50	\$4,940.06
2440253	4/15/2024	\$14,957.60	\$0.00	\$13,355.00	\$0.00	\$1,602.60
2447071	5/22/2024	\$21,596.41	\$0.00	\$19,282.50	\$0.00	\$2,313.91
2451270	6/13/2024	\$17,878.01	\$0.00	\$15,962.50	\$0.00	\$1,915.51
2457420	7/16/2024	\$28,707.08	\$0.00	\$25,625.00	\$7.00	\$3,075.08
2464388	8/22/2024	\$45,648.61	\$0.00	\$40,678.00	\$85.00	\$4,885.61
2468689	9/17/2024	\$11,392.57	\$0.00	\$10,156.00	\$17.00	\$1,219.57
2473935	10/11/2024	\$7,394.81	\$0.00	\$6,602.50	\$0.00	\$792.31
2480420	11/18/2024	\$25,541.60	\$0.00	\$22,805.00	\$0.00	\$2,736.60
2487006	12/16/2024	\$18,737.78	\$0.00	\$16,530.00	\$213.50	\$1,994.28
2492672	12/31/2024	\$6,650.01	\$0.00	\$5,937.50	\$0.00	\$712.51
2497551	2/13/2025	\$17,852.80	\$0.00	\$15,940.00	\$0.00	\$1,912.80
2502858	3/13/2025	\$8,092.00	\$0.00	\$7,225.00	\$0.00	\$867.00
2508250	4/10/2025	\$44,676.80	\$0.00	\$39,890.00	\$0.00	\$4,786.80
2517250	5/27/2025	\$11,300.80	\$0.00	\$10,090.00	\$0.00	\$1,210.80
2521085	6/18/2025	\$7,358.40	\$0.00	\$6,570.00	\$0.00	\$788.40
2527640	7/23/2025	\$18,244.80	\$0.00	\$16,290.00	\$0.00	\$1,954.80

Bill #	Date	Total Billed	Fee Advance	Fees Billed	Disbursements Billed	Tax Billed
2533113	8/22/2025	\$20,039.04	\$0.00	\$17,892.00	\$0.00	\$2,147.04
2537313	9/16/2025	\$7,056.00	\$0.00	\$6,300.00	\$0.00	\$756.00
2539229	9/25/2025	\$52,858.40	\$20,000.00	\$27,195.00	\$0.00	\$5,663.40
2556342	12/17/2025	\$8,611.47	\$0.00	\$7,662.00	\$28.60	\$920.87
2561703	12/31/2025	\$336.00	\$0.00	\$300.00	\$0.00	\$36.00
2583511	4/28/2026	\$5,426.40	\$0.00	\$4,845.00	\$0.00	\$581.40
2588965	5/26/2026	\$3,964.80	\$0.00	\$3,540.00	\$0.00	\$424.80
2601155	7/27/2026	\$2,503.20	\$0.00	\$2,235.00	\$0.00	\$268.20
TOTAL		\$529,610.77	\$20,000.00	\$452,523.50	\$366.60	\$56,720.67

7. As indicated in the Blakes Invoices, the fees charged by Blakes over the course of approximately 31 months represent approximately 500 hours of work that Blakes lawyers and other professionals have spent in Blakes' capacity as counsel to the Monitor in discharge of its obligations including those pursuant to the orders of this Court.

8. The work completed by Blakes lawyers was completed in connection with the implementation of the Monitor's mandate in these *Companies' Creditors Arrangement Act* ("CCAA") proceedings, and included attendance and participation in approximately 13 court hearings, review of reports to the court, attending mediation efforts, providing assistance in connection with both sales processes approved and implemented by the Monitor and Myra Falls in these CCAA proceedings, review of transaction documents, court documents, and other documents prepared by Myra Falls, attending to and assisting with the negotiation, implementation and closing of the court approved reverse vesting order transaction, conducting legal analysis, corresponding with stakeholders, and other matters related to the Monitor's administration and oversight of these CCAA proceedings.

9. I was assisted by several Blakes lawyers, paralegals, and staff who were able to complete work commensurate with their experience at average standard hourly rates lower than my average standard hourly rate of \$1,044.20. These include:

- (a) Claire Hildebrand: Ms. Hildebrand is a partner called to the Law Society of British Columbia with more than eight years of experience, whose practice focuses on restructuring and insolvency matters. Ms. Hildebrand spent approximately 185 hours assisting the Monitor in connection with this matter at her average standard hourly rate of \$771.90; and

- (b) Myim Bakan Kline: Mr. Bakan Kline is a lawyer called to the Law Society of British Columbia in 2024 whose practice focuses on insolvency and commercial litigation. Mr. Bakan Kline spent 15.6 hours assisting the Monitor in connection with this matter at his average standard hourly rate of \$600.

10. The hourly rates of Blakes lawyers are reviewed annually by the firm. Blakes considers various factors when assessing these rates including, without limitation, market data, which includes the hourly rates of lawyers at law firms based on size, location, year of call, and practice area, and client feedback. Based on the information it considers, Blakes sets the hourly rates of its lawyers in a manner consistent with market standards for lawyers at a similar year of call.

11. I am of the opinion that the differences in rates between and among Blakes lawyers are both reasonable and consistent with market rates including, specifically, in the insolvency context.

12. More specifically, I believe that the professional services provided by Blakes to the Monitor were performed by Blakes in a prudent and economical manner, with work being performed by, or delegated to, the appropriate professionals in Blakes when appropriate, having regard to knowledge of the matters at issue in this proceeding at the time the professional services were required, the cost-efficiencies associated with maintaining file continuity, the requisite levels of experience required by the services in question, the value of the assets in question and the results of the CCAA process.

13. I estimate that the cost for the Monitor to conclude the proceedings from and after June 30, 2026 will be approximately \$20,000, although this amount could differ should any further Court applications or appearances be required by the Monitor or any unforeseen issues arise.

14. With respect to each of the Blakes Invoices, to the best of my knowledge, information, and belief, the information contained in the invoice is true and accurate as to:

- (a) the number of hours worked;
- (b) the nature of work performed;
- (c) the identity of the individuals who performed the work; and

(d) the rates charged for the work performed.

15. Further, with respect to the professional services described in the Blakes Invoices, I do verily believe that:

- (a) the Blakes Invoices were provided to the Monitor when rendered, and have been approved by the Monitor;
- (b) Blakes' fees in this matter were charged at the firm's standard rates and are, from my experience, consistent with the fees charged by similar quality law firms of a similar size for work of a similar nature and complexity and with similar professional experience providing professional services in connection with British Columbia and Canadian insolvency proceedings;
- (c) the work completed by Blakes was delegated to the appropriate professionals with the appropriate level of seniority and hourly rates;
- (d) the services performed by Blakes were performed in a prudent and economical manner; and
- (e) Blakes' professional fees and disbursements have been properly incurred and are fair and reasonable in the circumstances.

16. I make this Affidavit expressly for the purposes of the Monitor's application to approve its accounts and the Blakes Invoices, and for no other purpose. Nothing herein is a waiver of solicitor-client privilege by the Monitor.

AFFIRMED BEFORE ME at Vancouver,
British Columbia on August 27, 2026



A Commissioner for taking Affidavits for
British Columbia

E. ROH
Barrister & Solicitor
BLAKE, CASSELS & GRAYDON LLP
1133 Melville Street
Suite 3500, The Stack
Vancouver, B.C. V6E 4E5
604-631-4254



Peter Rubin

This is **Exhibit "A"** referred to in the Affidavit of Peter Rubin made before me at Vancouver, BC, this 27th day of August, 2026.

A handwritten signature in black ink, appearing to be 'M. J.', written over a horizontal line.

A Commissioner for the taking of Affidavits for
British Columbia



Blake, Cassels & Graydon LLP
Barristers & Solicitors
Patent & Trademark Agents
1133 Melville Street
Suite 3500, The Stack
Vancouver, B.C. V6E 4E5 Canada
Tel: 604-631-3300 Fax 604-631-3309

INVOICE

Please write invoice
number(s) on cheque

December 31, 2023

FTI CONSULTING INC.
Suite 1450 - 701 West Georgia Street
Vancouver, BC V7Y 1B6
Canada

Invoice: 2425556
Billing Lawyer: Rubin, Peter
HST/GST No: R119396778
Client: 00079294
Matter: 000019

Attention: Tom Powell
Senior Managing Director

Re: Myra Falls Mine Ltd.

FOR PROFESSIONAL SERVICES RENDERED
as set out in the attached printout:

BALANCE DUE IN CANADIAN CURRENCY

\$ 52,025.48 CAD

*** Terms: Due and Payable Upon Receipt ***	
If paying by cheque, please make cheque payable to Blake, Cassels & Graydon LLP . Please remit this page with payment	
If wiring funds, please refer to the appropriate section below for instructions. For payment by transfer email etransfer@blakes.com	
Canadian Funds Payment Instructions:	
Canadian Imperial Bank of Commerce	Swiftcode: CIBCCATT
Main Branch, 400 Burrard Street	Beneficiary: Blake Cassels & Graydon LLP
Vancouver, BCCA	Account No: 5011515
Institution No: 0010	Reference: Invoice No. 2425556
Transit No: 00010	
If you wish further instructions please contact 604-631-4279 or email van.receiveable@blakes.com	

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Blake Cassels & Graydon LLP : blakes.com



Blake, Cassels & Graydon LLP
 Barristers & Solicitors
 Patent & Trademark Agents
 1133 Melville Street
 Suite 3500, The Stack
 Vancouver, B.C. V6E 4E5 Canada
 Tel: 604-631-3300 Fax: 604-631-3309

INVOICE

Please write invoice
 number(s) on cheque

December 31, 2023

FTI CONSULTING, INC.
 Suite 1450 - 701 West Georgia Street
 Vancouver, BC V7Y 1B6
 Canada

Invoice:
 Billing Lawyer
 HST/GST No.:
 Client:
 Matter:

2425556
 Rubin, Peter
 R119396778
 00079294
 000019

Attention: Tom Powell
 Senior Managing Director

Re: Myra Falls Mine Ltd.

FOR PROFESSIONAL SERVICES RENDERED
 during the period ended December 31, 2023, as follows:

	Total Fees	\$ 46,445.00
Taxable Disbursement(s)		
On-Line Service Fee	\$ 1.50	
		\$ 1.50
Non-taxable Disbursement(s)		
Filing Fee	\$ 5.50	
		\$ 5.50
	Provincial Sales Tax (7.0%)	3,251.15
	Goods and Services Tax (5.0%)	2,322.33
	TOTAL DUE IN CANADIAN CURRENCY	\$ 52,025.48 CAD

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Invoice 2425556
 Date December 31, 2023
 Page 2

Re: Myra Falls Mine Ltd. (000019)

Date (m/d/y)	Timekeeper	Description
11/30/23	Rubin, Peter	Discussion with counsel to company; reviewing documents.
12/07/23	Rubin, Peter	Reviewing and drafting correspondence; considering and reviewing CCAA and communications plans; reviewing and revising documents; discussion with FTI; reviewing law and legal issues.
12/08/23	Rubin, Peter	Preparing for and participating in conference call with counsel to company; considering potential filing.
12/12/23	Rubin, Peter	Reviewing draft court materials; reviewing and drafting correspondence; discussion with counsel.
12/13/23	Rubin, Peter	Reviewing correspondence; reviewing draft CCAA documents; drafting correspondence.
12/14/23	Rubin, Peter	Reviewing various draft documents; reviewing and drafting correspondence; preparing for and participating in lengthy conference call with company and advisors; discussion with counsel.
12/15/23	Hildebrand, Claire	Reviewing draft materials and related documents.
12/15/23	Rubin, Peter	Reviewing and drafting correspondence; reviewing, considering and revising various draft court documents; participating in various telephone and conference calls.
12/16/23	Hildebrand, Claire	Attending call regarding upcoming hearing; reviewing correspondence with respect to the same.
12/16/23	Rubin, Peter	Reviewing and considering draft court documents; preparing for and participating in multiple conference calls; reviewing and drafting correspondence; discussions with FTI; discussions with company counsel.
12/17/23	Hildebrand, Claire	Preparing for hearing.
12/17/23	Rubin, Peter	Reviewing revised draft court materials; reviewing and drafting correspondence; preparing for court hearing; discussion with FTI.
12/18/23	Hildebrand, Claire	Preparing for and attending hearing; sending correspondence with respect to the same.
12/18/23	Rubin, Peter	Preparing for court hearing; reviewing and drafting correspondence; discussions regarding same.
12/19/23	Hildebrand, Claire	Sending and reviewing correspondence.
12/19/23	Rubin, Peter	Reviewing and drafting correspondence; participating in various conference calls; considering and planning for comeback hearing; reviewing documents.
12/20/23	Hildebrand, Claire	Sending and reviewing correspondence with stakeholders, client and others.

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Invoice	2425556
Date	December 31, 2023
Page	3

Date (m/d/y)	Timekeeper	Description
	Claire	reviewing draft materials, compiling service list
12/20/23	Rubin, Peter	Reviewing and considering comeback motion materials, reviewing and drafting correspondence, reviewing cash flow, reviewing claim and related information
12/21/23	Hildebrand, Claire	Reviewing draft materials, correspondence with stakeholders, attending to revision of service list
12/21/23	Rubin, Peter	Reviewing and drafting correspondence, documents and news; reviewing draft comeback court hearing material; reviewing and considering Monitor's Report
12/22/23	Rubin, Peter	Reviewing and drafting correspondence; finalizing Monitor's Report; reviewing correspondence from stakeholders; discussion with Monitor
12/23/23	Rubin, Peter	Reviewing and drafting various correspondence; considering comeback and MFM CCAA issues
12/24/23	Rubin, Peter	Reviewing legal issues; preparing for and participating in conference call
12/27/23	Rubin, Peter	Reviewing and considering various MFM employee letters; reviewing and drafting correspondence; participating in conference call
12/28/23	Rubin, Peter	Preparing for court hearing; discussion with counsel to MFM; attending court hearing; discussion with counsel; reviewing documents
12/29/23	Rubin, Peter	Reviewing documents; reviewing correspondence

Total Fees for this Matter **\$ 46,445.00**

Taxable Disbursement(s)

On-Line Service Fee	\$ 1.50	
		\$ 1.50

Non-taxable Disbursement(s)

Filing Fee	\$ 5.50	
		\$ 5.50

Provincial Sales Tax (7.0%)	3,251.15
Goods and Services Tax (5.0%)	2,322.33

Total Due for this Matter in Canadian Currency **\$ 52,025.48 CAD**

PER:

PETER L. RUBIN

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1133 Melville Street
Suite 3500, The Stack
Vancouver, B.C. V6E 4E5 Canada
Tel 604-631-3300 Fax 604-631-3309

INVOICE

Please write invoice
number(s) on cheque

February 20, 2024

FTI CONSULTING, INC.
Suite 1450 - 701 West Georgia Street
Vancouver, BC V7Y 1B6
Canada

Invoice: 2429501
Billing Lawyer: Rubin, Peter
HST/GST No.: R119396778
Client: 00079294
Matter: 000019

Attention: Tom Powell
Senior Managing Director

Re: Myra Falls Mine Ltd.

FOR PROFESSIONAL SERVICES RENDERED
as set out in the attached printout:

BALANCE DUE IN CANADIAN CURRENCY

\$ 24,647.84 CAD

*** Terms: Due and Payable Upon Receipt ***	
If paying by cheque, please make cheque payable to Blake, Cassels & Graydon LLP . Please remit this page with payment.	
If wiring funds, please refer to the appropriate section below for instructions. For payment by transfer email etransfer@blakes.com	
Canadian Funds Payment Instructions	
Canadian Imperial Bank of Commerce	Swiftcode: CIBCCATT
Main Branch, 400 Burrard Street	Beneficiary: Blake Cassels & Graydon LLP
Vancouver, BC CA	Account No.: 5011515
Institution No.: 0010	Reference: Invoice No. 2429501
Transit No.: 00010	
If you wish further instructions please contact 604-631-4279 or email van.receivable@blakes.com	

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 1133 Melville Street
 Suite 3500, The Stack
 Vancouver, B.C. V6E 4E5 Canada
 Tel: 604-631-3300 Fax: 604-631-3309

INVOICE

Please write invoice
 number(s) on cheque

February 20, 2024

FTI CONSULTING, INC.
 Suite 1450 - 701 West Georgia Street
 Vancouver, BC V7Y 1B6
 Canada

Invoice:
 Billing Lawyer
 HST/GST No.:
 Client:
 Matter:

2429501
 Rubin, Peter
 R119396778
 00079294
 000019

Attention: Tom Powell
 Senior Managing Director

Re: Myra Falls Mine Ltd.

FOR PROFESSIONAL SERVICES RENDERED
 during the period ended January 31, 2024, as follows:

Total Fees	\$ 22,007.00
Provincial Sales Tax (7.0%)	1,540.49
Goods and Services Tax (5.0%)	1,100.35
TOTAL DUE IN CANADIAN CURRENCY	\$ 24,647.84 CAD

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Invoice: 2429501
 Date: February 20, 2024
 Page: 2

Re: Myra Falls Mine Ltd. (000019)

Date (m/d/y)	Timekeeper	Description
01/03/24	Rubin, Peter	Reviewing and considering correspondence.
01/04/24	Rubin, Peter	Reviewing correspondence: reviewing cash flow.
01/05/24	Rubin, Peter	Reviewing various correspondence; receiving CCAA update; drafting correspondence.
01/08/24	Hildebrand, Claire	Preparing for and attending call with client.
01/08/24	Rubin, Peter	Reviewing and drafting correspondence; discussions with FTI.
01/09/24	Hildebrand, Claire	Considering issues with respect to potential lien claims.
01/10/24	Hildebrand, Claire	Considering issues related to potential lien claims.
01/10/24	Rubin, Peter	Participating in conference call with Monitor and counsel to company.
01/11/24	Hildebrand, Claire	Attending call with stakeholder.
01/12/24	Hildebrand, Claire	Sending and reviewing correspondence regarding the service list.
01/12/24	Rubin, Peter	Reviewing company documents; reviewing and drafting correspondence.
01/15/24	Rubin, Peter	Reviewing correspondence; reviewing pleadings.
01/16/24	Hildebrand, Claire	Sending and reviewing correspondence regarding potential creditor claims.
01/16/24	Rubin, Peter	Reviewing correspondence; considering equipment transactions.
01/17/24	Hildebrand, Claire	Preparing for and attending call regarding equipment lessor issues.
01/18/24	Hildebrand, Claire	Reviewing letter and sending correspondence with respect to the service list, reviewing correspondence from DIP lender and considering the same.
01/18/24	Rubin, Peter	Reviewing and drafting correspondence; conference call with company counsel; reviewing MFM documentation.
01/19/24	Hildebrand, Claire	Preparing for and attending call with DIP lender.
01/19/24	Rubin, Peter	Reviewing and drafting correspondence.
01/22/24	Hildebrand, Claire	Considering issues related to Trafigura loans; attending call with respect to the same.



Invoice: 2429501
 Date: February 20, 2024
 Page: 3

Date (m/d/y)	Timekeeper	Description
01/22/24	Rubin, Peter	Reviewing correspondence; considering and reviewing creditor positions.
01/23/24	Dy, Marie-Claire	Telephone conversation regarding withholding tax issue.
01/23/24	Hildebrand, Claire	Drafting correspondence regarding Trafigura agreements.
01/23/24	Terry, Nicholas	Conducting respecting research on withholding applicable to interest; drafting email respecting same.
01/24/24	Hildebrand, Claire	Considering issues with respect to hardship payments, sending correspondence and attending calls with respect to the same.
01/24/24	Rubin, Peter	Reviewing and considering correspondence.
01/24/24	Terry, Nicholas	Finalizing and sending email respecting withholding requirements on interest.
01/25/24	Hildebrand, Claire	Preparing and attending call with counsel for the company, sending correspondence regarding the same.
01/25/24	Rubin, Peter	Reviewing and drafting correspondence; reviewing documents.
01/26/24	Dy, Marie-Claire	Reviewing withholding tax issues; email regarding same.
01/26/24	Hildebrand, Claire	Considering taxation and other creditor issues, sending correspondence regarding the same.
01/26/24	Rubin, Peter	Reviewing and drafting correspondence.
01/29/24	Hildebrand, Claire	Updating service list, reviewing documents related to loan agreements.
01/31/24	Hildebrand, Claire	Preparing for and attending call with client and Gowlings.

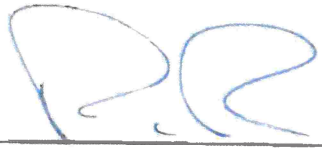
Total Fees for this Matter \$ 22,007.00

Provincial Sales Tax (7.0%) 1,540.49

Goods and Services Tax (5.0%) 1,100.35

Total Due for this Matter in Canadian Currency \$ 24,647.84 CAD

PER


 PETER L. RUBIN

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1133 Melville Street
Suite 3500, The Stack
Vancouver, B.C. V6E 4E5 Canada
Tel: 604-631-3300 Fax: 604-631-3309

INVOICE

Please write invoice
number(s) on cheque

March 18, 2024

FTI CONSULTING, INC.
Suite 1450 - 701 West Georgia Street
Vancouver, BC V7Y 1B6
Canada

Invoice: 2434862
Billing Lawyer: Rubin, Peter
HST/GST No.: R119396778
Client: 00079294
Matter: 000019

Attention: Tom Powell
Senior Managing Director

Re: Myra Falls Mine Ltd.

FOR PROFESSIONAL SERVICES RENDERED
as set out in the attached printout:

BALANCE DUE IN CANADIAN CURRENCY

\$ 46,112.06 CAD

*** Terms: Due and Payable Upon Receipt *** If paying by cheque, please make cheque payable to Blake, Cassels & Graydon LLP. Please remit this page with payment. If wiring funds, please refer to the appropriate section below for instructions: For payment by Etransfer email etransfer@blakes.com	
Canadian Funds Payment Instructions: Canadian Imperial Bank of Commerce Main Branch, 400 Burrard Street Vancouver, BCCA Institution No.: 0010 Transit No.: 00010	Swiftcode: CIBCCATT Beneficiary: Blake Cassels & Graydon LLP Account No.: 5011515 Reference: Invoice No. 2434862
If you wish further instructions please contact 604-631-4279 or email van.receivable@blakes.com	

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Blake, Cassels & Graydon LLP
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1133 Melville Street
Suite 3500, The Stack
Vancouver, B.C. V6E 4E5 Canada
Tel: 604-631-3300 Fax: 604-631-3309

INVOICE

Please write invoice
number(s) on cheque

March 18, 2024

FTI CONSULTING, INC.
Suite 1450 - 701 West Georgia Street
Vancouver, BC V7Y 1B6
Canada

Invoice:
Billing Lawyer
HST/GST No.:
Client:
Matter:

2434862
Rubin, Peter
R119396778
00079294
000019

Attention: Tom Powell
Senior Managing Director

Re: Myra Falls Mine Ltd.

FOR PROFESSIONAL SERVICES RENDERED
during the period ended February 29, 2024, as follows:

	Total Fees	\$ 41,163.50
Taxable Disbursement(s)		
On-Line Service Fee	\$ 1.50	
Search Fees	7.00	
		\$ 8.50
	Provincial Sales Tax (7.0%)	2,881.45
	Goods and Services Tax (5.0%)	2,058.61
	TOTAL DUE IN CANADIAN CURRENCY	\$ 46,112.06 CAD



Invoice: 2434862
 Date: March 18, 2024
 Page: 2

Re: Myra Falls Mine Ltd. (000019)

Date (m/d/y)	Timekeeper	Description
02/01/24	Hildebrand, Claire	Preparing for and attending calls with company and client, sending correspondence with respect to the same.
02/01/24	Rubin, Peter	Reviewing documents; discussion regarding CCAA updates; discussions with Monitor; reviewing lien claims; reviewing and drafting correspondence; telephone call to company counsel.
02/02/24	Hildebrand, Claire	Sending correspondence regarding service list.
02/02/24	Rubin, Peter	Reviewing and drafting correspondence; discussion with counsel to Myra Falls.
02/04/24	Hildebrand, Claire	Correspondence with client and company counsel.
02/04/24	Rubin, Peter	Reviewing and considering SISP and draft related documents; reviewing and drafting correspondence; considering supplier issues.
02/05/24	Hildebrand, Claire	Reviewing correspondence regarding sales process.
02/05/24	Rubin, Peter	Reviewing and considering sale process; reviewing and drafting correspondence; discussion with Monitor.
02/06/24	Hildebrand, Claire	Reviewing correspondence and SISP.
02/06/24	Rubin, Peter	Discussion with Monitor; reviewing and considering sales process; reviewing and drafting correspondence.
02/07/24	Hildebrand, Claire	Considering issues related to proposed equipment sale.
02/07/24	Rubin, Peter	Reviewing and considering NDA; reviewing and drafting correspondence; considering asset transaction; preparing for and participating in conference call with company and advisors.
02/07/24	Wodhams, Patrick	Reviewing and revising draft Non-Disclosure Agreement;
02/08/24	Hildebrand, Claire	Reviewing recent correspondence, considering issues and sending correspondence regarding upcoming court application.
02/08/24	Rubin, Peter	Reviewing correspondence.
02/12/24	Hildebrand, Claire	Reviewing correspondence regarding upcoming application and considering implications of the same.
02/12/24	Rubin, Peter	Reviewing correspondence; reviewing appraisal; reviewing and considering SISP draft documents; reviewing and considering DIP drafting correspondence; preparing for and participating in conference call with company and Monitor; discussions with Monitor.

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Invoice: 2434862
 Date: March 18, 2024
 Page: 3

Date (m/d/y)	Timekeeper	Description
02/13/24	Chan, Catherine	Conducting British Columbia personal property search against Myra Falls Mine Ltd.
02/13/24	Hildebrand, Claire	Preparing for and attending call with client and counsel for company regarding upcoming application, sending correspondence regarding the same.
02/13/24	Rubin, Peter	Reviewing MFM documentation; reviewing and drafting correspondence; discussion with Monitor; discussion with counsel to MFM.
02/14/24	Hildebrand, Claire	Providing advice to client regarding upcoming stay application.
02/14/24	Rubin, Peter	Reviewing correspondence; reviewing MFM documents; preparing for and participating in conference call with company counsel and Monitor.
02/15/24	Hildebrand, Claire	Reviewing draft orders and correspondence related thereto, call with counsel for the Petitioner.
02/15/24	Rubin, Peter	Reviewing and considering correspondence.
02/15/24	Tomczyk, Ping	Conducting security review.
02/16/24	Hildebrand, Claire	Reviewing materials and considering issues related to upcoming application, sending correspondence regarding the same.
02/16/24	Rubin, Peter	Reviewing and considering draft court materials; reviewing and drafting correspondence; reviewing sale process related documents; considering asset sale.
02/17/24	Hildebrand, Claire	Considering issues related to relief sought at upcoming hearing and sending correspondence regarding the same.
02/17/24	Rubin, Peter	Reviewing and drafting correspondence.
02/19/24	Hildebrand, Claire	Reviewing application materials and providing comments on the same.
02/19/24	Rubin, Peter	Reviewing court materials.
02/20/24	Rubin, Peter	Reviewing correspondence and documents.
02/21/24	Hildebrand, Claire	Reviewing materials for upcoming stay application, preparing for and attending calls with respect to the same, sending correspondence with respect to the same.
02/21/24	Rubin, Peter	Reviewing and drafting correspondence; reviewing draft court materials; reviewing Monitor Report; discussion with Monitor.
02/22/24	Hildebrand, Claire	Reviewing draft report and other materials in relation to upcoming application.
02/22/24	Rubin, Peter	Reviewing correspondence; reviewing court materials; reviewing Monitor's report.
02/23/24	Hildebrand, Claire	Attending to service of report.

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Invoice: 2434862
 Date: March 18, 2024
 Page: 4

Date (m/d/y)	Timekeeper	Description
02/23/24	Rubin, Peter	Reviewing correspondence; attending to Monitor's Report.
02/26/24	Illsley, Nathan	Conducting legal research for Myra Falls court application.
02/26/24	Rubin, Peter	Reviewing court application materials; preparing for court hearing; reviewing and drafting correspondence; responding to stakeholder questions.
02/27/24	Rubin, Peter	Reviewing and drafting correspondence; preparing for and attending court hearing; discussions with counsel; discussion with Monitor.
02/28/24	Hildebrand, Claire	Reviewing correspondence and considering issues related to sale approval.
02/28/24	Rubin, Peter	Reviewing correspondence; reviewing documents.
		Total Fees for this Matter
		\$ 41,163.50

Taxable Disbursement(s)

On-Line Service Fee \$ 1.50
 Search Fees 7.00

\$ 8.50

Provincial Sales Tax (7.0%)

2,881.45

Goods and Services Tax (5.0%)

2,058.61

Total Due for this Matter in Canadian Currency

\$ 46,112.06 CAD

PER:


 PETER L. RUBIN

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INVOICE

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April 15, 2024

FTI CONSULTING, INC.
Suite 1450 - 701 West Georgia Street
Vancouver, BC V7Y 1B6
Canada

Invoice: 2440253
Billing Lawyer: Rubin, Peter
HST/GST No.: R119396778
Client: 00079294
Matter: 000019

Attention: Tom Powell
Senior Managing Director

Re: Myra Falls Mine Ltd.

FOR PROFESSIONAL SERVICES RENDERED
as set out in the attached printout:

BALANCE DUE IN CANADIAN CURRENCY

\$ 14,957.60 CAD

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Account No.: 5011515
Reference: Invoice No. 2440253

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April 15, 2024

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 Suite 1450 - 701 West Georgia Street
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Invoice:
 Billing Lawyer
 HST/GST No.:
 Client:
 Matter:

2440253
 Rubin, Peter
 R119396778
 00079294
 000019

Attention: Tom Powell
 Senior Managing Director

Re: Myra Falls Mine Ltd.

FOR PROFESSIONAL SERVICES RENDERED
 during the period ended March 31, 2024, as follows:

Total Fees	\$ 13,355.00
Provincial Sales Tax (7.0%)	934.85
Goods and Services Tax (5.0%)	667.75
TOTAL DUE IN CANADIAN CURRENCY	\$ 14,957.60 CAD



Invoice: 2440253
 Date: April 15, 2024
 Page: 2

Re: Myra Falls Mine Ltd. (000019)

Date (m/d/y)	Timekeeper	Description
03/01/24	Rubin, Peter	Reviewing cash flows and forecasts; reviewing correspondence.
03/05/24	Hildebrand, Claire	Preparing for and attending call with client and company counsel
03/05/24	Rubin, Peter	Reviewing correspondence; reviewing documents; discussion with Monitor; considering equipment matters; participating in conference call with Monitor and company.
03/06/24	Hildebrand, Claire	Reviewing draft court materials and sending correspondence regarding the same.
03/07/24	Hildebrand, Claire	Reviewing and sending correspondence on various stakeholder issues.
03/07/24	Rubin, Peter	Preparing for and attending court hearing; reviewing correspondence and documents.
03/08/24	Hildebrand, Claire	Preparing for and attending call with company counsel.
03/12/24	Rubin, Peter	Reviewing status update; considering next steps; reviewing correspondence.
03/14/24	Hildebrand, Claire	Considering issues with respect to equipment lessors, sending correspondence and attending call with respect to the same.
03/14/24	Rubin, Peter	Reviewing correspondence and documents.
03/20/24	Hildebrand, Claire	Considering email from stakeholder and attending call with client with respect to the same.
03/20/24	Rubin, Peter	Reviewing correspondence from and drafting correspondence to stakeholder; reviewing order and considering legal issues; discussions with Monitor.
03/21/24	Hildebrand, Claire	Reviewing and considering correspondence with various stakeholders, attending call with company counsel and P. Rubin with respect to the same.
03/22/24	Hildebrand, Claire	Considering equipment lessor issues.
03/25/24	Hildebrand, Claire	Reviewing correspondence and attending calls with respect to equipment and employee issues, attending calls with respect to the same.
03/25/24	Rubin, Peter	Reviewing and considering correspondence and employee matters; preparing for and participating in conference call with Monitor.
03/26/24	Hildebrand, Claire	Considering issues with respect to MFM equipment, reviewing agreements, preparing for and attending calls with respect to the same.
03/26/24	Rubin, Peter	Reviewing SISF update; reviewing and considering correspondence; reviewing equipment related documents and matters

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Invoice: 2440253
 Date: April 15, 2024
 Page: 3

Date (m/d/y)	Timekeeper	Description	
03/27/24	Hildebrand, Claire	Preparing for and attending call with client.	
03/27/24	Rubin, Peter	Update call with Monitor, reviewing correspondence.	
Total Fees for this Matter			\$ 13,355.00

Provincial Sales Tax (7.0%)

934.85

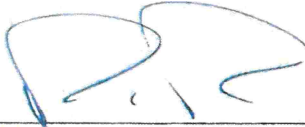
Goods and Services Tax (5.0%)

667.75

Total Due for this Matter in Canadian Currency

\$ 14,957.60 CAD

PER:


 PETER L. RUBIN

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May 22, 2024

FTI CONSULTING, INC.
Suite 1450 - 701 West Georgia Street
Vancouver, BC V7Y 1B6
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Invoice: 2447071
Billing Lawyer Rubin, Peter
HST/GST No.: R119396778
Client: 00079294
Matter: 000019

Attention: Tom Powell
Senior Managing Director

Re: Myra Falls Mine Ltd.

FOR PROFESSIONAL SERVICES RENDERED
as set out in the attached printout:

BALANCE DUE IN CANADIAN CURRENCY

\$ 21,596.41 CAD

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May 22, 2024

FTI CONSULTING, INC.
Suite 1450 - 701 West Georgia Street
Vancouver, BC V7Y 1B6
Canada

Invoice:
Billing Lawyer
HST/GST No.:
Client:
Matter:

2447071
Rubin, Peter
R119396778
00079294
000019

Attention: Tom Powell
Senior Managing Director

Re: Myra Falls Mine Ltd.

FOR PROFESSIONAL SERVICES RENDERED
during the period ended April 30, 2024, as follows:

Total Fees	\$ 19,282.50
Provincial Sales Tax (7.0%)	1,349.78
Goods and Services Tax (5.0%)	964.13
TOTAL DUE IN CANADIAN CURRENCY	\$ 21,596.41 CAD



Invoice: 2447071
 Date: May 22, 2024
 Page: 2

Re: Myra Falls Mine Ltd. (000019)

Date (m/d/y)	Timekeeper	Description
04/01/24	Hildebrand, Claire	Preparing for and attending call with company counsel with respect to equipment, sending correspondence regarding the same
04/01/24	Rubin, Peter	Considering equipment related matters; reviewing correspondence.
04/02/24	Hildebrand, Claire	Sending correspondence to client regarding equipment issues.
04/03/24	Hildebrand, Claire	Preparing for and attending call with client, sending correspondence to company counsel.
04/03/24	Rubin, Peter	Preparing for and participating in conference call with Monitor; reviewing company documents; reviewing and drafting correspondence.
04/04/24	Hildebrand, Claire	Preparing for call with company counsel.
04/05/24	Hildebrand, Claire	Preparing for and attending call with company counsel.
04/05/24	Rubin, Peter	Preparing for and participating in conference call with counsel to company and Monitor; discussion with Monitor; reviewing creditor correspondence and equipment matters.
04/10/24	Rubin, Peter	Reviewing and considering correspondence
04/11/24	Hildebrand, Claire	Preparing for and attending call with client.
04/11/24	Rubin, Peter	Reviewing and considering various correspondence; reviewing equipment matters; discussion regarding same; preparing for and participating in conference call with Monitor.
04/12/24	Hildebrand, Claire	Corresponding with company counsel regarding payment of pre-filing expenses
04/12/24	Rubin, Peter	Reviewing and drafting correspondence; reviewing SISP LOIs.
04/13/24	Rubin, Peter	Reviewing SISP bids; reviewing and drafting correspondence.
04/15/24	Hildebrand, Claire	Considering issues related to SISP, attending call with client and corresponding with respect to the same.
04/15/24	Rubin, Peter	Discussion with Monitor; considering sales process, cash flow and next steps; reviewing and drafting correspondence.
04/16/24	Hildebrand, Claire	Preparing for and attending call with Company counsel, considering next steps in CCAA proceedings
04/16/24	Rubin, Peter	Reviewing and drafting correspondence; preparing for and participating in meeting with counsel to MFM, considering CCAA next steps.



Invoice 2447071
 Date May 22, 2024
 Page 3

Date (m/d/y)	Timekeeper	Description
04/17/24	Hildebrand, Claire	Preparing for and attending call with client
04/17/24	Rubin, Peter	Reviewing and considering various correspondence; considering SISP matters.
04/18/24	Rubin, Peter	Reviewing correspondence.
04/22/24	Rubin, Peter	Reviewing and considering correspondence.
04/25/24	Hildebrand, Claire	Reviewing agreements and considering implication of the same.
04/29/24	Hildebrand, Claire	Corresponding with client and company counsel.
04/30/24	Hildebrand, Claire	Reviewing documents related to equipment leases and considering the same.

Total Fees for this Matter \$ 19,282.50

Provincial Sales Tax (7.0%) 1,349.78

Goods and Services Tax (5.0%) 964.13

Total Due for this Matter in Canadian Currency \$ 21,596.41 CAD

PER:

PETER L. RUBIN



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June 13, 2024

FTI CONSULTING, INC.
Suite 1450 - 701 West Georgia Street
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Invoice: 2451270
Billing Lawyer: Rubin, Peter
HST/GST No.: R119396778
Client: 00079294
Matter: 000019

Attention: Tom Powell
Senior Managing Director

Re: Myra Falls Mine Ltd.

FOR PROFESSIONAL SERVICES RENDERED
as set out in the attached printout:

BALANCE DUE IN CANADIAN CURRENCY

\$ 17,878.01 CAD

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June 13, 2024

FTI CONSULTING, INC.
 Suite 1450 - 701 West Georgia Street
 Vancouver, BC V7Y 1B6
 Canada

Invoice: 2451270
 Billing Lawyer: Rubin, Peter
 HST/GST No.: R119396778
 Client: 00079294
 Matter: 000019

Attention: Tom Powell
 Senior Managing Director

Re: Myra Falls Mine Ltd.

FOR PROFESSIONAL SERVICES RENDERED
 during the period ended May 31, 2024, as follows:

Total Fees	\$ 15,962.50
Provincial Sales Tax (7.0%)	1,117.38
Goods and Services Tax (5.0%)	798.13
TOTAL DUE IN CANADIAN CURRENCY	\$ 17,878.01 CAD

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Invoice: 2451270
 Date: June 13, 2024
 Page: 2

Re: Myra Falls Mine Ltd. (000019)

Date (m/d/y)	Timekeeper	Description
05/01/24	Hildebrand, Claire	Preparing for and attending call with company counsel and client, considering next steps and strategy.
05/07/24	Hildebrand, Claire	Reviewing correspondence from stakeholders and considering response to the same.
05/07/24	Rubin, Peter	Reviewing and drafting correspondence.
05/08/24	Hildebrand, Claire	Considering next steps with respect to SISP, attending call with company counsel, corresponding with respect to the same.
05/09/24	Hildebrand, Claire	Considering issues with respect to related party loans and attending calls with respect to the same.
05/09/24	Rubin, Peter	Reviewing correspondence; considering CCAA issues; discussions with Monitor.
05/10/24	Hildebrand, Claire	Considering issues with respect to related party loans and attending calls with respect to the same.
05/14/24	Hildebrand, Claire	Considering legal issues and next steps.
05/14/24	Rubin, Peter	Reviewing and drafting correspondence; considering creditor issues.
05/22/24	Rubin, Peter	Reviewing and drafting correspondence; considering court orders and claims.
05/23/24	Hildebrand, Claire	Attending call with client.
05/23/24	Rubin, Peter	Reviewing and drafting correspondence; discussion with Monitor; preparing for meeting.
05/24/24	Rubin, Peter	Participating in conference call with company; reviewing and drafting various correspondence.
05/28/24	Hildebrand, Claire	Preparing for and attending call with client.
05/28/24	Rubin, Peter	Reviewing and considering correspondence from creditor.
05/29/24	Hildebrand, Claire	Preparing for and attending call with client.
05/29/24	Rubin, Peter	Reviewing correspondence; reviewing documents; considering creditor claims; discussion with Monitor.
05/30/24	Hildebrand, Claire	Preparing for and attending call with company counsel.
05/30/24	Rubin, Peter	Participating in conference call with counsel to company.
05/31/24	Hildebrand	Considering next steps and potential liquidation of company property, reviewing

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Invoice: 2451270
Date: June 13, 2024
Page: 3

Date (m/d/y)	Timekeeper	Description
	Claire	and considering proposed KERP.

Total Fees for this Matter **\$ 15,962.50**

Provincial Sales Tax (7.0%)

1,117.38

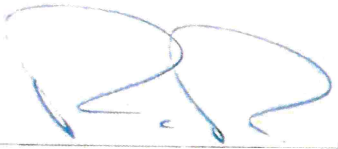
Goods and Services Tax (5.0%)

798.13

Total Due for this Matter in Canadian Currency

\$ 17,878.01 CAD

PER:


PETER L. RUBIN



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July 16, 2024

FTI CONSULTING, INC.
Suite 1450 - 701 West Georgia Street
Vancouver, BC V7Y 1B6
Canada

Invoice:	2457420
Billing Lawyer	Rubin, Peter
HST/GST No.:	R119396778
Client:	00079294
Matter:	000019

Attention: Tom Powell
Senior Managing Director

Re: Myra Falls Mine Ltd.

FOR PROFESSIONAL SERVICES RENDERED
as set out in the attached printout.

BALANCE DUE IN CANADIAN CURRENCY

\$ 28,707.08 CAD

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July 16, 2024

FTI CONSULTING, INC.
Suite 1450 - 701 West Georgia Street
Vancouver, BC V7Y 1B6
Canada

Invoice: 2457420
Billing Lawyer: Rubin, Peter
HST/GST No.: R119396778
Client: 00079294
Matter: 000019

Attention: Tom Powell
Senior Managing Director

Re: **Myra Falls Mine Ltd.**

FOR PROFESSIONAL SERVICES RENDERED
during the period ended June 30, 2024, as follows:

	Total Fees	\$ 25,625.00
<u>Taxable Disbursement(s)</u>		
On-Line Service Fee	\$ 1.50	
		<u>\$ 1.50</u>
<u>Non-taxable Disbursement(s)</u>		
Filing Fee	\$ 5.50	
		<u>\$ 5.50</u>
Provincial Sales Tax (7.0%)		1,793.75
Goods and Services Tax (5.0%)		1,281.33
TOTAL DUE IN CANADIAN CURRENCY		<u>\$ 28,707.08 CAD</u>

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Invoice: 2457420
 Date: July 16, 2024
 Page: 2

Re: Myra Falls Mine Ltd. (000019)

Date (m/d/y)	Timekeeper	Description
06/01/24	Hildebrand, Claire	Considering terms of KERP and proposed next steps, sending correspondence regarding the same.
06/02/24	Hildebrand, Claire	Considering strategy and next steps.
06/02/24	Rubin, Peter	Reviewing and considering creditor claims.
06/03/24	Rubin, Peter	Reviewing and drafting correspondence; reviewing company employee materials and retention plan; considering issues regarding same.
06/04/24	Rubin, Peter	Discussion with counsel to creditor, drafting correspondence, discussion with Monitor.
06/10/24	Rubin, Peter	Reviewing MFM documents; preparing for and participating in discussion with Monitor.
06/12/24	Rubin, Peter	Reviewing KERP; reviewing and drafting correspondence; considering creditor issues; discussion with Monitor.
06/13/24	Rubin, Peter	Discussion with counsel to company; reviewing and drafting correspondence; discussion with Monitor.
06/14/24	Rubin, Peter	Reviewing and considering draft court materials; reviewing and drafting correspondence; reviewing and considering draft Monitor's Report.
06/16/24	Hildebrand, Claire	Reviewing draft court materials.
06/17/24	Hildebrand, Claire	Considering upcoming hearing and attending call with respect to the same.
06/18/24	Hildebrand, Claire	Considering upcoming hearing and attending call with respect to the same.
06/18/24	Rubin, Peter	Reviewing Myra Falls court material; reviewing Monitor's report; reviewing and considering correspondence.
06/24/24	Rubin, Peter	Reviewing various correspondence; reviewing MFM documents; drafting correspondence.
06/25/24	Hildebrand, Claire	Considering upcoming hearing and related legal issues.
06/25/24	Rubin, Peter	Reviewing and considering various correspondence; reviewing and considering application materials filed by creditor.
06/26/24	Hildebrand, Claire	Preparing for and attending call with company counsel.
06/26/24	Rubin, Peter	Reviewing correspondence and documents; preparing for and participating in conference call with company counsel; preparing for court application.

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Invoice: 2457420
 Date: July 16, 2024
 Page: 3

Date (m/d/y)	Timekeeper	Description
06/27/24	Hildebrand, Claire	Considering next steps with respect to stay extension hearing, preparing for hearing.
06/27/24	Rubin, Peter	Reviewing and considering union matters; reviewing Myra Falls documents; reviewing and drafting correspondence.
06/28/24	Hildebrand, Claire	Preparing for and attending court hearing.
06/28/24	Rubin, Peter	Reviewing company documents; preparing for and participating in conference call with company and Monitor; reviewing correspondence; preparing for court hearing.

Total Fees for this Matter **\$ 25,625.00**

Taxable Disbursement(s)

On-Line Service Fee	\$ 1.50	
		\$ 1.50

Non-taxable Disbursement(s)

Filing Fee	\$ 5.50	
		\$ 5.50

Provincial Sales Tax (7.0%)	1,793.75
Goods and Services Tax (5.0%)	1,281.33

Total Due for this Matter in Canadian Currency **\$ 28,707.08 CAD**

PER: _____

PETER L. RUBIN

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INVOICE

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August 22, 2024

FTI CONSULTING, INC.
Suite 1450 - 701 West Georgia Street
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Canada

Invoice	2464388
Billing Lawyer	Rubin, Peter
HST/GST No :	R119396778
Client:	00079294
Matter:	000019

Attention: Tom Powell
Senior Managing Director

Re: Myra Falls Mine Ltd.

FOR PROFESSIONAL SERVICES RENDERED
as set out in the attached printout:

BALANCE DUE IN CANADIAN CURRENCY

\$ 45,648.61 CAD

***** Terms: Due and Payable Upon Receipt *****

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Account No.: 5011515
Reference: Invoice No. 2464388

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August 22, 2024

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 Suite 1450 - 701 West Georgia Street
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 Canada

Invoice: 2464388
 Billing Lawyer Rubin, Peter
 HST/GST No.: R119396778
 Client: 00079294
 Matter: 000019

Attention: Tom Powell
 Senior Managing Director

Re: Myra Falls Mine Ltd.

FOR PROFESSIONAL SERVICES RENDERED
 during the period ended July 31, 2024, as follows:

	Total Fees	\$ 40,678.00
Taxable Disbursement(s)		
On-Line Service Fee	\$ 15.00	
Search Fees	70.00	
		<u>\$ 85.00</u>
	Provincial Sales Tax (7.0%)	2,847.46
	Goods and Services Tax (5.0%)	2,038.15
	TOTAL DUE IN CANADIAN CURRENCY	\$ 45,648.61 CAD



Invoice: 2464388
 Date: August 22, 2024
 Page: 2

Re: Myra Falls Mine Ltd. (000019)

Date (m/d/y)	Timekeeper	Description
07/03/24	Hildebrand, Claire	Preparing for meeting with union, attending calls and reviewing materials with respect to the same.
07/03/24	Rubin, Peter	Reviewing and drafting correspondence, participating in various conversations.
07/04/24	Hildebrand, Claire	Preparing for and attending meeting with union.
07/08/24	Rubin, Peter	Reviewing and considering correspondence
07/09/24	Rubin, Peter	Reviewing and considering potential creditor settlement; reviewing and drafting correspondence regarding same.
07/10/24	Hildebrand, Claire	Reviewing and comments on draft company materials, sending correspondence regarding the same.
07/10/24	Rubin, Peter	Reviewing and considering Union matters; reviewing settlement documents; reviewing MFM provided documents; considering equipment and inventory sales process; preparing for and participating in conference call with MFM and Monitor.
07/11/24	Rubin, Peter	Reviewing and revising draft court materials; reviewing and drafting correspondence.
07/12/24	Hildebrand, Claire	Reviewing and revising draft company materials, sending correspondence with respect to the same
07/12/24	Rubin, Peter	Reviewing and drafting correspondence; reviewing draft court and sales materials.
07/15/24	Hildebrand, Claire	Reviewing materials, preparing for and attending call with company counsel.
07/15/24	Rubin, Peter	Reviewing documents; preparing for and participating in conference call with counsel to MFM.
07/16/24	Rubin, Peter	Reviewing and considering amended sales process documents and court materials.
07/17/24	Rubin, Peter	Reviewing and drafting correspondence; reviewing documents
07/18/24	Rubin, Peter	Reviewing and drafting correspondence; reviewing and considering draft asset purchase agreement.
07/19/24	Rubin, Peter	Reviewing correspondence; reviewing draft agreement; considering employee matters.
07/22/24	Rubin, Peter	Reviewing and considering various correspondence from stakeholders.
07/23/24	Rubin, Peter	Reviewing and drafting correspondence, attending meeting with Monitor, reviewing MFM documents.



Invoice: 2464388
 Date: August 22, 2024
 Page: 3

Date (m/d/y)	Timekeeper	Description
07/24/24	Rubin, Peter	Reviewing correspondence; preparing for and participating in conference call with company and advisors; reviewing and considering financing agreement and order.
07/25/24	Rubin, Peter	Reviewing and drafting correspondence; reviewing agreement; reviewing draft court material; reviewing and considering insurance matters; discussion with Monitor.
07/26/24	Hildebrand, Claire	Reviewing draft court materials, considering next steps and upcoming hearing, corresponding with respect to the same.
07/26/24	Rubin, Peter	Reviewing and considering draft court materials; reviewing correspondence.
07/27/24	Hildebrand, Claire	Reviewing draft report.
07/28/24	Rubin, Peter	Reviewing and considering MFM court materials; reviewing and drafting correspondence; considering Monitor's Report.
07/29/24	Amini, Kimberley	Conducting searches.
07/29/24	Hildebrand, Claire	Considering and providing direction with respect to security reviews, reviewing agreements with vehicle lessors, sending correspondence regarding the same.
07/29/24	Rubin, Peter	Reviewing and considering court materials; reviewing and drafting correspondence; reviewing MFM documents; preparing for and participating in discussion with Monitor; considering Monitor's Report.
07/29/24	Wang, Xinya	Reviewing PPSA search results and lease documentation; corresponding with C. Hildebrand regarding same.
07/30/24	Hildebrand, Claire	Considering legal issues with respect to upcoming stay extension hearing.
07/30/24	Rubin, Peter	Reviewing and drafting correspondence; considering and finalizing Monitor's Report; discussions with Monitor.
07/30/24	Wang, Xinya	Reviewing security documentation and PPSA registrations; drafting security review.
07/31/24	Hildebrand, Claire	Considering legal issues with respect to upcoming hearing, attending to service of materials, sending and reviewing correspondence with respect to upcoming hearing, preparing for and attending calls with respect to the same.
07/31/24	Rubin, Peter	Preparing for and attending discussion with company; reviewing security.
07/31/24	Switzer, Jake	Reviewing security analysis and follow-up issues; related discussions.
07/31/24	Wang, Xinya	Corresponding with Blakes team regarding PMSI perfection issues.

Total Fees for this Matter

\$ 40,678.00

Taxable Disbursement(s)

On-Line Service Fee

\$ 15.00

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Invoice: 2464388
Date: August 22, 2024
Page: 4

Search Fees

70.00

\$ 85.00

Provincial Sales Tax (7.0%)

2,847.46

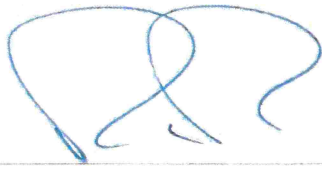
Goods and Services Tax (5.0%)

2,038.15

Total Due for this Matter in Canadian Currency

\$ 45,648.61 CAD

PER



PETER L. RUBIN



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Barristers & Solicitors
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September 17, 2024

FTI CONSULTING, INC.
Suite 1450 - 701 West Georgia Street
Vancouver, BC V7Y 1B6
Canada

Invoice:	2468689
Billing Lawyer	Rubin, Peter
HST/GST No.:	R119396778
Client:	00079294
Matter:	000019

Attention: Tom Powell
Senior Managing Director

Re: Myra Falls Mine Ltd.

FOR PROFESSIONAL SERVICES RENDERED
as set out in the attached printout:

BALANCE DUE IN CANADIAN CURRENCY

\$ 11,392.57 CAD

***** Terms: Due and Payable Upon Receipt *****

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Reference: Invoice No. 2468689

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FTI CONSULTING, INC.
Suite 1450 - 701 West Georgia Street
Vancouver, BC V7Y 1B6
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Attention: Tom Powell
Senior Managing Director
Re: Myra Falls Mine Ltd.
FOR PROFESSIONAL SERVICES RENDERED
during the period ended August 31, 2024, as follows:

Invoice:	2468689
Billing Lawyer	Rubin, Peter
HST/GST No.:	R119396778
Client:	00079294
Matter:	000019

September 17, 2024

Taxable Disbursement(s)		
On-Line Service Fee	\$ 3.00	
Search Fees	14.00	
Total Fees		\$ 10,156.00
Provincial Sales Tax (7.0%)	710.92	
Goods and Services Tax (5.0%)	508.65	
TOTAL DUE IN CANADIAN CURRENCY		\$ 11,392.57 CAD



Invoice: 2468689
 Date: September 17, 2024
 Page: 2

Re: Myra Falls Mine Ltd. (000019)

Date (m/d/y)	Timekeeper	Description
08/01/24	Hildebrand, Claire	Sending and reviewing correspondence regarding upcoming hearing
08/01/24	Rubin, Peter	Reviewing and drafting correspondence; preparing for hearing; discussion with counsel to MFM.
08/01/24	Wang, Xinya	Reviewing amended PPSA registrations.
08/02/24	Amini, Kimberley	Conducting search.
08/02/24	Rubin, Peter	Reviewing motion material; discussion with Monitor; discussion with counsel to MFM; preparing for and attending court hearing.
08/02/24	Sung, Lily	Conducting PPSA search on Myra Falls Mine Ltd.
08/02/24	Wang, Xinya	Corresponding with C. Hildebrand regarding PPSA registrations.
08/06/24	Rubin, Peter	Reviewing correspondence.
08/07/24	Hildebrand, Claire	Preparing for and attending weekly update call.
08/07/24	Rubin, Peter	Participating in conference call with company and advisors.
08/12/24	Rubin, Peter	Reviewing correspondence and documents.
08/15/24	Rubin, Peter	Reviewing and drafting correspondence.
08/16/24	Rubin, Peter	Preparing for and participating in conference call with company and advisors.
08/21/24	Hildebrand, Claire	Preparing for and attending weekly update call.
08/21/24	Rubin, Peter	Participating in conference call with company, advisors and monitor; reviewing and drafting correspondence.
08/22/24	Rubin, Peter	Reviewing correspondence.
08/26/24	Rubin, Peter	Reviewing and drafting correspondence.
Total Fees for this Matter		\$ 10,156.00

Taxable Disbursement(s)

On-Line Service Fee	\$ 3.00	
Search Fees	14.00	
		\$ 17.00
Provincial Sales Tax (7.0%)		710.92

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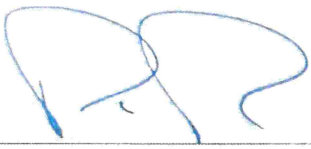
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Invoice: 2468689
Date: September 17, 2024
Page: 3

Goods and Services Tax (5.0%)
Total Due for this Matter in Canadian Currency

508.65
\$ 11,392.57 CAD

PER: 

PETER L. RUBIN



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October 11, 2024

FTI CONSULTING, INC.
Suite 1450 - 701 West Georgia Street
Vancouver, BC V7Y 1B6
Canada

Invoice: 2473935
Billing Lawyer: Rubin, Peter
HST/GST No.: R119396778
Client: 00079294
Matter: 000019

Attention: Tom Powell
Senior Managing Director

Re: Myra Falls Mine Ltd.

FOR PROFESSIONAL SERVICES RENDERED
as set out in the attached printout:

BALANCE DUE IN CANADIAN CURRENCY

\$ 7,394.81 CAD

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Canadian Funds Payment Instructions: Canadian Imperial Bank of Commerce Main Branch, 400 Burrard Street Vancouver, BC CA Institution No.: 0010 Transit No.: 00010	Swiftcode: CIBCCATT Beneficiary: Blake Cassels & Graydon LLP Account No.: 5011515 Reference: Invoice No. 2473935
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October 11, 2024

FTI CONSULTING, INC.
 Suite 1450 - 701 West Georgia Street
 Vancouver, BC V7Y 1B6
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Invoice: 2473935
 Billing Lawyer Rubin, Peter
 HST/GST No.: R119396778
 Client: 00079294
 Matter: 000019

Attention: Tom Powell
 Senior Managing Director

Re: Myra Falls Mine Ltd.

FOR PROFESSIONAL SERVICES RENDERED
 during the period ended September 30, 2024, as follows:

Total Fees	\$ 6,602.50
Provincial Sales Tax (7.0%)	462.18
Goods and Services Tax (5.0%)	330.13
TOTAL DUE IN CANADIAN CURRENCY	\$ 7,394.81 CAD

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Invoice: 2473935
 Date: October 11, 2024
 Page: 2

Re: Myra Falls Mine Ltd. (000019)

Date (m/d/y)	Timekeeper	Description
09/04/24	Rubin, Peter	Preparing for update call with Monitor and company counsel, reviewing correspondence and documents; reviewing pension documents.
09/05/24	Hildebrand, Claire	Preparing for and attending call with client and company counsel.
09/11/24	Hildebrand, Claire	Preparing for and attending weekly call with company counsel.
09/11/24	Rubin, Peter	Preparing for and participating in conference call with company and advisors.
09/12/24	Rubin, Peter	Reviewing report; reviewing and drafting correspondence.
09/19/24	Rubin, Peter	Reviewing correspondence; discussion regarding MFM meeting.
09/20/24	Rubin, Peter	Reviewing correspondence; reviewing pension documents.
09/24/24	Hildebrand, Claire	Preparing for and attending strategic call with company counsel and client.
09/24/24	Rubin, Peter	Preparing for call with MFM; participating in conference call with Monitor and company; reviewing correspondence.
09/25/24	Rubin, Peter	Reviewing and drafting correspondence.
09/30/24	Rubin, Peter	Preparing for and participating in management and advisor call.

Total Fees for this Matter **\$ 6,602.50**

Provincial Sales Tax (7.0%) **462.18**

Goods and Services Tax (5.0%) **330.13**

Total Due for this Matter in Canadian Currency **\$ 7,394.81 CAD**

PER:


 PETER L. RUBIN



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November 18, 2024

FTI CONSULTING, INC.
Suite 1450 - 701 West Georgia Street
Vancouver, BC V7Y 1B6
Canada

Invoice: 2480420
Billing Lawyer: Rubin, Peter
HST/GST No.: R119396778
Client: 00079294
Matter: 000019

Attention: Tom Powell
Senior Managing Director

Re: Myra Falls Mine Ltd.

FOR PROFESSIONAL SERVICES RENDERED
as set out in the attached printout.

BALANCE DUE IN CANADIAN CURRENCY

\$ 25,541.60 CAD

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Invoice: 2480420
Billing Lawyer Rubin, Peter
HST/GST No.: R119396778
Client: 00079294
Matter: 000019

Attention: Tom Powell
Senior Managing Director

Re: Myra Falls Mine Ltd.

FOR PROFESSIONAL SERVICES RENDERED
during the period ended October 31, 2024, as follows:

Total Fees	\$ 22,805.00
Provincial Sales Tax (7.0%)	1,596.35
Goods and Services Tax (5.0%)	1,140.25
TOTAL DUE IN CANADIAN CURRENCY	\$ 25,541.60 CAD

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Invoice: 2480420
 Date: November 18, 2024
 Page: 2

Re: Myra Falls Mine Ltd. (000019)

Date (m/d/y)	Timekeeper	Description
10/02/24	Rubin, Peter	Reviewing correspondence; reviewing revised presentation; preparing for meeting.
10/03/24	Rubin, Peter	Preparing for and attending meeting with company, advisors and monitor; meeting with union representatives in Campbell River; discussions with Monitor.
10/04/24	Rubin, Peter	Reviewing and drafting correspondence; reviewing employee matters.
10/07/24	Rubin, Peter	Reviewing and drafting correspondence.
10/10/24	Rubin, Peter	Reviewing correspondence.
10/15/24	Rubin, Peter	Reviewing correspondence.
10/16/24	Hildebrand, Claire	Preparing for and attending weekly call with company counsel.
10/16/24	Rubin, Peter	Reviewing correspondence; preparing for and attending conference call with company and Monitor.
10/17/24	Rubin, Peter	Reviewing case law regarding employment matters; reviewing and drafting correspondence; reviewing accountant report.
10/21/24	Rubin, Peter	Reviewing and drafting correspondence; reviewing report.
10/22/24	Rubin, Peter	Reviewing correspondence and documents; reviewing affidavit; discussion with counsel to company.
10/23/24	Hildebrand, Claire	Preparing for and attending weekly call.
10/23/24	Rubin, Peter	Reviewing affidavit; reviewing correspondence; preparing for and participating in discussion with company and advisor.
10/24/24	Hildebrand, Claire	Reviewing draft court materials.
10/24/24	Rubin, Peter	Reviewing and considering draft court materials; reviewing and drafting correspondence, reviewing pension and union matters; reviewing DIP amendment.
10/25/24	Rubin, Peter	Reviewing and drafting correspondence, considering draft court materials; reviewing tax claims.
10/26/24	Rubin, Peter	Reviewing and drafting correspondence; reviewing court material and preparing for court motion.
10/28/24	Rubin, Peter	Reviewing and drafting correspondence.
10/29/24	Rubin, Peter	Preparing for court hearing.

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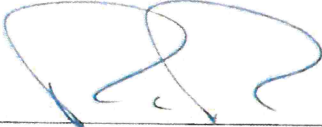
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Invoice: 2480420
Date: November 18, 2024
Page: 3

Date (m/d/y)	Timekeeper	Description	
10/30/24	Rubin, Peter	Reviewing court material; preparing for and attending court hearing, reviewing correspondence.	
10/31/24	Rubin, Peter	Reviewing and considering various union related matters and correspondence, drafting correspondence; reviewing documents.	
Total Fees for this Matter			\$ 22,805.00

Provincial Sales Tax (7.0%)	1,596.35
Goods and Services Tax (5.0%)	1,140.25
Total Due for this Matter in Canadian Currency	\$ 25,541.60 CAD

PER: 

PETER L. RUBIN



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December 16, 2024

FTI CONSULTING, INC.
Suite 1450 - 701 West Georgia Street
Vancouver, BC V7Y 1B6
Canada

Invoice: 2487006
Billing Lawyer: Rubin, Peter
HST/GST No.: R119396778
Client: 00079294
Matter: 000019

Attention: Tom Powell
Senior Managing Director

Re: Myra Falls Mine Ltd.

FOR PROFESSIONAL SERVICES RENDERED
as set out in the attached printout:

BALANCE DUE IN CANADIAN CURRENCY

\$ 18,737.78 CAD

***** Terms: Due and Payable Upon Receipt *****

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Invoice: 2487006
Billing Lawyer: Rubin, Peter
HST/GST No.: R119396778
Client: 00079294
Matter: 000019

Attention: Tom Powell
Senior Managing Director

Re: Myra Falls Mine Ltd.

FOR PROFESSIONAL SERVICES RENDERED
during the period ended November 30, 2024, as follows:

	Total Fees	\$ 16,530.00
<u>Taxable Disbursement(s)</u>		
Travel	\$ 213.50	
		\$ 213.50
	Provincial Sales Tax (7.0%)	1,157.10
	Goods and Services Tax (5.0%)	837.18
	TOTAL DUE IN CANADIAN CURRENCY	\$ 18,737.78 CAD



Invoice: 2487006
 Date: December 16, 2024
 Page: 2

Re: Myra Falls Mine Ltd. (000019)

Date (m/d/y)	Timekeeper	Description
11/01/24	Rubin, Peter	Reviewing and drafting correspondence; reviewing documents; participating in conference call with company and advisors.
11/04/24	Rubin, Peter	Telephone call from counsel to creditor; reviewing MFM documents.
11/05/24	Rubin, Peter	Reviewing various correspondence and documents; preparing for meeting between company and union.
11/06/24	Rubin, Peter	Attending company and union meetings in Campbell River.
11/07/24	Rubin, Peter	Reviewing and drafting correspondence.
11/07/24	Rubin, Peter	Reviewing and drafting various correspondence, considering company and union matters.
11/08/24	Rubin, Peter	Reviewing correspondence.
11/13/24	Hildebrand, Claire	Preparing for and attending weekly call with company counsel.
11/13/24	Rubin, Peter	Preparing for and participating in conference call with company.
11/14/24	Rubin, Peter	Reviewing various correspondence.
11/15/24	Rubin, Peter	Reviewing and considering correspondence.
11/18/24	Rubin, Peter	Reviewing correspondence.

Total Fees for this Matter \$ 16,530.00

Taxable Disbursement(s)

Travel \$ 213.50

\$ 213.50

Provincial Sales Tax (7.0%)

1,157.10

Goods and Services Tax (5.0%)

837.18

Total Due for this Matter in Canadian Currency

\$ 18,737.78 CAD

PER:

PETER L. RUBIN

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INVOICE

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December 31, 2024

FTI CONSULTING, INC.
Suite 1450 - 701 West Georgia Street
Vancouver, BC V7Y 1B6
Canada

Invoice: 2492672
Billing Lawyer Rubin, Peter
HST/GST No.: R119396778
Client: 00079294
Matter: 000019

Attention: Tom Powell
Senior Managing Director

Re: Myra Falls Mine Ltd.

FOR PROFESSIONAL SERVICES RENDERED
as set out in the attached printout:

BALANCE DUE IN CANADIAN CURRENCY

\$ 6,650.01 CAD

***** Terms: Due and Payable Upon Receipt *****

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Reference: Invoice No. 2492672

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December 31, 2024

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Suite 1450 - 701 West Georgia Street
Vancouver, BC V7Y 1B6
Canada

Invoice: 2492672
Billing Lawyer: Rubin, Peter
HST/GST No.: R119396778
Client: 00079294
Matter: 000019

Attention: Tom Powell
Senior Managing Director

Re: Myra Falls Mine Ltd.

FOR PROFESSIONAL SERVICES RENDERED
during the period ended December 31, 2024, as follows:

Total Fees	\$ 5,937.50
Provincial Sales Tax (7.0%)	415.63
Goods and Services Tax (5.0%)	296.88
TOTAL DUE IN CANADIAN CURRENCY	\$ 6,650.01 CAD

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Invoice: 2492672
 Date: December 31, 2024
 Page: 2

Re: Myra Falls Mine Ltd. (000019)

Date (m/d/y)	Timekeeper	Description	
12/05/24	Hildebrand, Claire	Preparing for and attending call with company counsel, corresponding regarding the same.	
12/05/24	Rubin, Peter	Reviewing and drafting correspondence; considering employment letters and claims; reviewing legal issues and case law; discussion with company and Monitor.	
12/09/24	Rubin, Peter	Reviewing and drafting correspondence; discussion with Monitor.	
12/11/24	Hildebrand, Claire	Preparing for and attending call with company counsel.	
12/11/24	Rubin, Peter	Reviewing documents and correspondence; preparing for and participating in conference call with Monitor and company; reviewing MOU; discussion with Monitor.	
12/12/24	Rubin, Peter	Preparing for and participating in conference call with company advisors; reviewing correspondence.	
12/18/24	Rubin, Peter	Participating in conference call with company and advisors; reviewing correspondence and documents.	
Total Fees for this Matter			\$ 5,937.50
Provincial Sales Tax (7.0%)			415.63
Goods and Services Tax (5.0%)			296.88
Total Due for this Matter in Canadian Currency			\$ 6,650.01 CAD

PER:

PETER L. RUBIN

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February 13, 2025

FTI CONSULTING, INC.
Suite 1450 - 701 West Georgia Street
Vancouver, BC V7Y 1B6
Canada

Invoice: 2497551
Billing Lawyer: Rubin, Peter
HST/GST No.: R119396778
Client: 00079294
Matter: 000019

Attention: Tom Powell
Senior Managing Director

Re: Myra Falls Mine Ltd.

FOR PROFESSIONAL SERVICES RENDERED
as set out in the attached printout:

BALANCE DUE IN CANADIAN CURRENCY

\$ 17,852.80 CAD

***** Terms: Due and Payable Upon Receipt *****

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February 13, 2025

FTI CONSULTING, INC
 Suite 1450 - 701 West Georgia Street
 Vancouver, BC V7Y 1B6
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Invoice:
 Billing Lawyer
 HST/GST No.:
 Client:
 Matter:

2497551
 Rubin, Peter
 R119396778
 00079294
 000019

Attention: Tom Powell
 Senior Managing Director

Re: Myra Falls Mine Ltd.

FOR PROFESSIONAL SERVICES RENDERED
 during the period ended January 31, 2025, as follows:

Total Fees	\$ 15,940.00
Provincial Sales Tax (7.0%)	1,115.80
Goods and Services Tax (5.0%)	797.00
TOTAL DUE IN CANADIAN CURRENCY	\$ 17,852.80 CAD

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Invoice: 2497551
 Date: February 13, 2025
 Page: 2

Re: Myra Falls Mine Ltd. (000019)

Date (m/d/y)	Timekeeper	Description
01/02/25	Rubin, Peter	Reviewing company Memorandum of Understanding, considering employee related matters and documents.
01/06/25	Hildebrand, Claire	Preparing for and attending call with company counsel.
01/06/25	Rubin, Peter	Reviewing and considering auction agreement, court orders, and related tender matters; reviewing and drafting correspondence; preparing for and participating in conference call with company; conducting legal research; considering court application.
01/09/25	Rubin, Peter	Reviewing and drafting correspondence.
01/13/25	Rubin, Peter	Reviewing and drafting correspondence; attending conference call with counsel to company; reviewing auction agreement.
01/14/25	Rubin, Peter	Reviewing company documents; discussion with Monitor; reviewing auction agreement.
01/15/25	Rubin, Peter	Preparing for and participating in conference call with Monitor, company and advisors.
01/16/25	Rubin, Peter	Reviewing and considering draft court application materials; reviewing and drafting correspondence; discussion with counsel to company.
01/17/25	Rubin, Peter	Reviewing various correspondence and documents.
01/18/25	Rubin, Peter	Reviewing and considering draft court materials; reviewing and drafting correspondence.
01/20/25	Rubin, Peter	Reviewing correspondence; reviewing draft material for court application.
01/22/25	Rubin, Peter	Reviewing company court materials; reviewing and drafting correspondence; reviewing, considering and revising draft Report.
01/24/25	Rubin, Peter	Reviewing correspondence; reviewing draft report; reviewing DIP amendment.
01/27/25	Rubin, Peter	Reviewing correspondence.
01/28/25	Rubin, Peter	Discussion with counsel to Company; reviewing and drafting correspondence; preparing for court hearing; discussion with counsel to Union; reviewing revised material.
01/29/25	Rubin, Peter	Reviewing documents; preparing for and attending court application; reviewing orders.

Total Fees for this Matter \$ 15,940.00

Provincial Sales Tax (7.0%) 1,115.80
Goods and Services Tax (5.0%) 797.00

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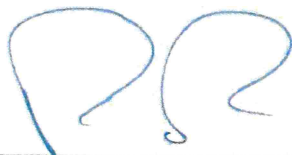


Invoice: 2497551

Date: February 13, 2025

Page: 3

Total Due for this Matter in Canadian Currency

\$ 17,852.80 CAD

PER

PETER L. RUBIN



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March 13, 2025

FTI CONSULTING, INC.
Suite 1450 - 701 West Georgia Street
Vancouver, BC V7Y 1B6
Canada

Invoice: 2502858
Billing Lawyer: Rubin, Peter
HST/GST No.: R119396778
Client: 00079294
Matter: 000019

Attention: Tom Powell
Senior Managing Director

Re: Myra Falls Mine Ltd.

FOR PROFESSIONAL SERVICES RENDERED
as set out in the attached printout:

BALANCE DUE IN CANADIAN CURRENCY

\$ 8,092.00 CAD

***** Terms: Due and Payable Upon Receipt *****

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Reference: Invoice No. 2502858

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March 13, 2025

FTI CONSULTING, INC.
 Suite 1450 - 701 West Georgia Street
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Invoice:	2502858
Billing Lawyer	Rubin, Peter
HST/GST No.:	R119396778
Client:	00079294
Matter:	000019

Attention: Tom Powell
 Senior Managing Director

Re: Myra Falls Mine Ltd.

FOR PROFESSIONAL SERVICES RENDERED
 during the period ended February 28, 2025, as follows:

Total Fees	\$ 7,225.00
Provincial Sales Tax (7.0%)	505.75
Goods and Services Tax (5.0%)	361.25
TOTAL DUE IN CANADIAN CURRENCY	\$ 8,092.00 CAD



Invoice: 2502858
 Date: March 13, 2025
 Page: 2

Re: Myra Falls Mine Ltd. (000019)

Date (m/d/y)	Timekeeper	Description
02/14/25	Rubin, Peter	Reviewing and drafting correspondence; discussion with counsel to company; discussion with Monitor
02/15/25	Rubin, Peter	Reviewing correspondence; reviewing mediation matters.
02/18/25	Rubin, Peter	Preparing for and attending mediation; reviewing documents; reviewing and drafting correspondence.
02/20/25	Rubin, Peter	Reviewing and drafting correspondence; considering mediation updates; discussion with Monitor.
02/25/25	Rubin, Peter	Reviewing and drafting correspondence; reviewing draft term sheet.
02/26/25	Hildebrand, Claire	Preparing for and attending call with client; reviewing correspondence regarding upcoming court hearing.
02/26/25	Rubin, Peter	Reviewing company term sheet; discussion with Monitor; discussion with company and Monitor.

Total Fees for this Matter \$ 7,225.00

Provincial Sales Tax (7.0%) 505.75

Goods and Services Tax (5.0%) 361.25

Total Due for this Matter in Canadian Currency \$ 8,092.00 CAD

PER:


 PETER L. RUBIN



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April 10, 2025

FTI CONSULTING, INC.
Suite 1450 - 701 West Georgia Street
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Canada

Invoice:	2508250
Billing Lawyer	Rubin, Peter
HST/GST No.:	R119396778
Client:	00079294
Matter:	000019

Attention: Tom Powell
Senior Managing Director

Re: Myra Falls Mine Ltd.

FOR PROFESSIONAL SERVICES RENDERED
as set out in the attached printout:

BALANCE DUE IN CANADIAN CURRENCY

\$ 44,676.80 CAD

*** Terms: Due and Payable Upon Receipt ***	
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April 10, 2025

FTI CONSULTING, INC.
 Suite 1450 - 701 West Georgia Street
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Invoice: 2508250
 Billing Lawyer Rubin, Peter
 HST/GST No.: R119396778
 Client: 00079294
 Matter: 000019

Attention: Tom Powell
 Senior Managing Director

Re: Myra Falls Mine Ltd.

FOR PROFESSIONAL SERVICES RENDERED
 during the period ended March 31, 2025, as follows:

Total Fees	\$ 39,890.00
Provincial Sales Tax (7.0%)	2,792.30
Goods and Services Tax (5.0%)	1,994.50
TOTAL DUE IN CANADIAN CURRENCY	\$ 44,676.80 CAD



Invoice: 2508250
 Date: April 10, 2025
 Page: 2

Re: Myra Falls Mine Ltd. (000019)

Date (m/d/y)	Timekeeper	Description
03/04/25	Rubin, Peter	Reviewing correspondence.
03/05/25	Rubin, Peter	Reviewing and considering correspondence.
03/07/25	Rubin, Peter	Reviewing and considering sales process; participating in conference call with Monitor and company.
03/10/25	Rubin, Peter	Reviewing and drafting correspondence.
03/13/25	Rubin, Peter	Reviewing and drafting correspondence; reviewing various sales, SHB and related documents; drafting documents
03/17/25	Rubin, Peter	Reviewing and considering draft sale and stalking horse bid documents; drafting and reviewing correspondence.
03/19/25	Hildebrand, Claire	Preparing for and attending call with company counsel and client, revising SISP
03/19/25	Rubin, Peter	Reviewing and considering draft transaction documents; preparing for and participating in conference call with counsel to MFM; reviewing and drafting correspondence
03/21/25	Hildebrand, Claire	Revising proposed second SISP, considering terms of the same.
03/21/25	Rubin, Peter	Reviewing and drafting correspondence.
03/24/25	Hildebrand, Claire	Reviewing proposed transaction documents and considering next steps.
03/24/25	Rubin, Peter	Reviewing and considering various draft sales and stalking horse purchase agreement matters; reviewing and drafting correspondence; discussions regarding same.
03/25/25	Hildebrand, Claire	Reviewing and revising transaction documents, corresponding with respect to the same.
03/25/25	Rubin, Peter	Reviewing and drafting correspondence; reviewing and revising sales process documents; discussion with counsel to MFM.
03/26/25	Hildebrand, Claire	Considering and reviewing draft sale materials.
03/26/25	Rubin, Peter	Reviewing and drafting correspondence; discussion with counsel to MFM; considering sales process matters; reviewing draft documents.
03/27/25	Rubin, Peter	Reviewing and considering revised draft court sales process and application documents; reviewing draft agreement; reviewing and drafting correspondence
03/28/25	Hildebrand, Claire	Preparing for and attending call with company counsel, corresponding regarding SISP, considering next steps with respect to the same.



Invoice 2508250
 Date: April 10, 2025
 Page: 3

Date (m/d/y)	Timekeeper	Description
03/28/25	Rubin, Peter	Reviewing and drafting correspondence; discussion with Monitor; reviewing and considering draft court and sales documents; preparing for and participating in conference call with counsel to Company.
03/31/25	Hildebrand, Claire	Reviewing and revising draft company materials and draft report.
03/31/25	Rubin, Peter	Reviewing and considering MFM draft court materials; reviewing and considering draft Monitor's Report; reviewing and drafting correspondence; considering cash flow; discussion with Monitor.

Total Fees for this Matter \$ 39,890.00

Provincial Sales Tax (7.0%) 2,792.30

Goods and Services Tax (5.0%) 1,994.50

Total Due for this Matter in Canadian Currency \$ 44,676.80 CAD

PER:

PETER L. RUBIN

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May 27, 2025

FTI CONSULTING, INC.
Suite 1450 - 701 West Georgia Street
Vancouver, BC V7Y 1B6
Canada

Invoice: 2517250
Billing Lawyer Rubin, Peter
HST/GST No.: R119396778
Client: 00079294
Matter: 000019

Attention: Tom Powell
Senior Managing Director

Re: Myra Falls Mine Ltd.

FOR PROFESSIONAL SERVICES RENDERED
as set out in the attached printout:

BALANCE DUE IN CANADIAN CURRENCY

\$ 11,300.80 CAD

***** Terms: Due and Payable Upon Receipt *****

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May 27, 2025

FTI CONSULTING, INC.
 Suite 1450 - 701 West Georgia Street
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Invoice: 2517250
 Billing Lawyer Rubin, Peter
 HST/GST No.: R119396778
 Client: 00079294
 Matter: 000019

Attention: Tom Powell
 Senior Managing Director

Re: Myra Falls Mine Ltd.

FOR PROFESSIONAL SERVICES RENDERED
 during the period ended April 30, 2025, as follows:

Total Fees	\$ 10,090.00
Provincial Sales Tax (7.0%)	706.30
Goods and Services Tax (5.0%)	504.50
TOTAL DUE IN CANADIAN CURRENCY	\$ 11,300.80 CAD



Invoice: 2517250
 Date: May 27, 2025
 Page: 2

Re: Myra Falls Mine Ltd. (000019)

Date (m/d/y)	Timekeeper	Description
04/01/25	Hildebrand, Claire	Considering next steps with respect to upcoming court application, attending to finalization of materials.
04/01/25	Rubin, Peter	Reviewing application materials filed by MFM; reviewing and considering draft and changes to Monitor's Report; reviewing and drafting correspondence.
04/02/25	Rubin, Peter	Reviewing and drafting correspondence; reviewing court material.
04/03/25	Rubin, Peter	Reviewing court materials; preparing for and attending court hearing; reviewing and drafting correspondence.
04/07/25	Rubin, Peter	Preparing for and participating in conference call with counsel to creditor of MFM; reviewing and considering SISP; discussion with Monitor.
04/08/25	Rubin, Peter	Reviewing and drafting correspondence.
04/09/25	Rubin, Peter	Reviewing correspondence and documents.
04/11/25	Hildebrand, Claire	Preparing for and attending call regarding SISP.
04/11/25	Rubin, Peter	Reviewing correspondence; preparing for and participating in conference call with Monitor and company.
04/14/25	Rubin, Peter	Reviewing draft confidentiality agreement; reviewing correspondence.
04/30/25	Rubin, Peter	Reviewing stalking horse bid; considering same; drafting correspondence.
Total Fees for this Matter		\$ 10,090.00

Provincial Sales Tax (7.0%)

706.30

Goods and Services Tax (5.0%)

504.50

Total Due for this Matter in Canadian Currency

\$ 11,300.80 CAD

PER:

PETER L. RUBIN

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June 18, 2025

FTI CONSULTING, INC.
Suite 1450 - 701 West Georgia Street
Vancouver, BC V7Y 1B6
Canada

Invoice: 2521085
Billing Lawyer: Rubin, Peter
HST/GST No.: R119396778
Client: 00079294
Matter: 000019

Attention: Tom Powell
Senior Managing Director

Re: Myra Falls Mine Ltd.

FOR PROFESSIONAL SERVICES RENDERED
as set out in the attached printout:

BALANCE DUE IN CANADIAN CURRENCY

\$ 7,358.40 CAD

***** Terms: Due and Payable Upon Receipt *****

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Reference: Invoice No. 2521085

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 Client:
 Matter:

2521085
 Rubin, Peter
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 00079294
 000019

Attention: Tom Powell
 Senior Managing Director

Re: Myra Falls Mine Ltd.

FOR PROFESSIONAL SERVICES RENDERED
 during the period ended May 31, 2025, as follows.

Total Fees	\$ 6,570.00
Provincial Sales Tax (7.0%)	459.90
Goods and Services Tax (5.0%)	328.50
TOTAL DUE IN CANADIAN CURRENCY	\$ 7,358.40 CAD

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Invoice: 2521085
 Date: June 18, 2025
 Page: 2

Re: Myra Falls Mine Ltd. (000019)

Date (m/d/y)	Timekeeper	Description
05/01/25	Rubin, Peter	Reviewing and drafting correspondence.
05/02/25	Hildebrand, Claire	Preparing for and attending call with company counsel; considering next steps in sale process
05/02/25	Rubin, Peter	Reviewing legal issues; discussion with counsel to MFM; reviewing and drafting correspondence.
05/05/25	Rubin, Peter	Reviewing correspondence; considering SISP related matters.
05/06/25	Rubin, Peter	Reviewing and considering correspondence and sales process; discussions with Monitor and sale advisor.
05/07/25	Rubin, Peter	Reviewing correspondence.
05/08/25	Rubin, Peter	Reviewing correspondence.
05/16/25	Rubin, Peter	Reviewing and considering creditor correspondence; reviewing court documents; drafting correspondence
05/20/25	Rubin, Peter	Reviewing and drafting correspondence.
05/28/25	Rubin, Peter	Reviewing and considering bid documents; reviewing and drafting correspondence; considering security review.
05/29/25	Hildebrand, Claire	Preparing for and attending call with client.
05/29/25	Rubin, Peter	Reviewing bid documents; conference call with Monitor.

Total Fees for this Matter \$ 6,570.00

Provincial Sales Tax (7.0%) 459.90
Goods and Services Tax (5.0%) 328.50

Total Due for this Matter in Canadian Currency \$ 7,358.40 CAD

PER

PETER L. RUBIN

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Barristers & Solicitors
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1133 Melville Street
Suite 3500, The Stack
Vancouver, B.C. V6E 4E5 Canada
Tel: 604-631-3300 Fax: 604-631-3309

INVOICE

Please write invoice
number(s) on cheque

July 23, 2025

FTI CONSULTING, INC.
Suite 1450 - 701 West Georgia Street
Vancouver, BC V7Y 1B6
Canada

Invoice: 2527640
Billing Lawyer: Rubin, Peter
HST/GST No.: R119396778
Client: 00079294
Matter: 000019

Attention: Tom Powell
Senior Managing Director

Re: Myra Falls Mine Ltd.

FOR PROFESSIONAL SERVICES RENDERED
as set out in the attached printout:

BALANCE DUE IN CANADIAN CURRENCY

\$ 18,244.80 CAD

***** Terms: Due and Payable Upon Receipt *****

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Beneficiary: Blake Cassels & Graydon LLP
Account No.: 5011515
Reference: Invoice No. 2527640

If you wish further instructions please contact 604-631-4172 or email van.receiveable@blakes.com.

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INVOICE

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July 23, 2025

FTI CONSULTING, INC.
 Suite 1450 - 701 West Georgia Street
 Vancouver, BC V7Y 1B6
 Canada

Invoice:	2527640
Billing Lawyer	Rubin, Peter
HST/GST No.:	R119396778
Client:	00079294
Matter:	000019

Attention: Tom Powell
 Senior Managing Director

Re: Myra Falls Mine Ltd.

FOR PROFESSIONAL SERVICES RENDERED
 during the period ended June 30, 2025, as follows:

Total Fees	\$ 16,290.00
Provincial Sales Tax (7.0%)	1,140.30
Goods and Services Tax (5.0%)	814.50
TOTAL DUE IN CANADIAN CURRENCY	\$ 18,244.80 CAD



Invoice: 2527640
 Date: July 23, 2025
 Page: 2

Re: Myra Falls Mine Ltd. (000019)

Date (m/d/y)	Timekeeper	Description
06/02/25	Rubin, Peter	Reviewing correspondence; reviewing sales process documentation.
06/03/25	Rubin, Peter	Reviewing and drafting correspondence.
06/04/25	Rubin, Peter	Reviewing and drafting correspondence; participating in conference call with Monitor, company and advisors.
06/06/25	Rubin, Peter	Reviewing correspondence; reviewing sales process documents and letters; participating in conference call with company and advisors.
06/09/25	Rubin, Peter	Reviewing and considering sales process; reviewing and drafting correspondence; considering bid documents.
06/10/25	Rubin, Peter	Reviewing and drafting correspondence.
06/11/25	Rubin, Peter	Reviewing correspondence.
06/12/25	Rubin, Peter	Reviewing and considering various sales process correspondence; reviewing and drafting correspondence.
06/13/25	Rubin, Peter	Reviewing documents; discussion with Monitor; preparing for and participating in conference call with company and advisors.
06/20/25	Rubin, Peter	Reviewing and drafting correspondence; considering sales process matters.
06/23/25	Rubin, Peter	Reviewing correspondence.
06/24/25	Rubin, Peter	Reviewing company documents; reviewing and drafting correspondence.
06/25/25	Hildebrand, Claire	Reviewing and commenting on draft court materials; preparing for and attending call with company counsel; corresponding with client regarding the same.
06/25/25	Rubin, Peter	Reviewing draft transaction and court approval documents; reviewing and drafting correspondence; discussion with Monitor.
06/26/25	Rubin, Peter	Reviewing documents; reviewing correspondence.
06/27/25	Hildebrand, Claire	Reviewing and commenting on draft court materials; corresponding with client and counsel for the company regarding the same.
06/27/25	Rubin, Peter	Reviewing draft court materials; reviewing and drafting correspondence; reviewing Monitor's report; reviewing subscription agreement.
06/28/25	Hildebrand, Claire	Reviewing and revising draft report.
06/28/25	Rubin, Peter	Reviewing correspondence; reviewing motion materials.
06/30/25	Hildebrand, Claire	Attending to service of court report.



Invoice: 2527640
 Date: July 23, 2025
 Page: 3

Date (m/d/y)	Timekeeper	Description
06/30/25	Rubin, Peter	Reviewing and drafting correspondence; considering report.
Total Fees for this Matter		\$ 16,290.00

Provincial Sales Tax (7.0%)	1,140.30
Goods and Services Tax (5.0%)	814.50
Total Due for this Matter in Canadian Currency	\$ 18,244.80 CAD

PER:



PETER L. RUBIN



Blake, Cassels & Graydon LLP
Barristers & Solicitors
Patent & Trademark Agents
1133 Melville Street
Suite 3500, The Stack
Vancouver, B.C. V6E 4E5 Canada
Tel: 604-631-3300 Fax: 604-631-3309

INVOICE

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August 22, 2025

FTI CONSULTING, INC.
Suite 1450 - 701 West Georgia Street
Vancouver, BC V7Y 1B6
Canada

Invoice: 2533113
Billing Lawyer: Rubin, Peter
HST/GST No.: R119396778
Client: 00079294
Matter: 000019

Attention: Tom Powell
Senior Managing Director

Re: **Myra Falls Mine Ltd.**

FOR PROFESSIONAL SERVICES RENDERED
as set out in the attached printout:

BALANCE DUE IN CANADIAN CURRENCY

\$ 20,039.04 CAD

*** Terms: Due and Payable Upon Receipt *** If paying by cheque, please make cheque payable to Blake, Cassels & Graydon LLP. Kindly remit this page with payment. For wire transfers, please refer to the appropriate section below for instructions and send a copy of the payment remittance to cash.receipts@blakes.com. For E-transfer payments, please email etransfer@blakes.com.	
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If you wish further instructions please contact 604-631-4172 or email van.receivable@blakes.com.	

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August 22, 2025

FTI CONSULTING, INC.
 Suite 1450 - 701 West Georgia Street
 Vancouver, BC V7Y 1B6
 Canada

Invoice:
 Billing Lawyer
 HST/GST No.:
 Client:
 Matter:

2533113
 Rubin, Peter
 R119396778
 00079294
 000019

Attention: Tom Powell
 Senior Managing Director

Re: Myra Falls Mine Ltd.

FOR PROFESSIONAL SERVICES RENDERED
 during the period ended July 31, 2025, as follows:

Total Fees	\$ 17,892.00
Provincial Sales Tax (7.0%)	1,252.44
Goods and Services Tax (5.0%)	894.60
TOTAL DUE IN CANADIAN CURRENCY	\$ 20,039.04 CAD

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Invoice: 2533113
 Date: August 22, 2025
 Page: 2

Re: Myra Falls Mine Ltd. (000019)

Date (m/d/y)	Timekeeper	Description
07/02/25	Rubin, Peter	Reviewing and drafting correspondence; reviewing Report; reviewing subscription agreement.
07/03/25	Rubin, Peter	Reviewing and drafting correspondence.
07/04/25	Hildebrand, Claire	Considering correspondence from stakeholders regarding upcoming hearing; corresponding with client and counsel for the company regarding the same.
07/04/25	Rubin, Peter	Reviewing and drafting correspondence.
07/07/25	Hildebrand, Claire	Reviewing draft report; attending to service of the same.
07/07/25	Rubin, Peter	Reviewing and drafting correspondence; discussion with Monitor; discussion with counsel to company; preparing for hearing; reviewing court materials.
07/08/25	Rubin, Peter	Reviewing and drafting correspondence; preparing for court hearing.
07/09/25	Hildebrand, Claire	Reviewing hearing materials and correspondence regarding the same; preparing for hearing; preparing for and attending call with company counsel.
07/09/25	Rubin, Peter	Reviewing correspondence and documents; preparing for hearing; considering creditor and bidder correspondence; discussions regarding same.
07/10/25	Hildebrand, Claire	Reviewing and considering revisions to order; corresponding and attending call with company counsel regarding the same; preparing for and attending court hearing.
07/10/25	Rubin, Peter	Reviewing court materials; reviewing and drafting correspondence; preparing for and attending court hearing; discussions with counsel.
07/11/25	Rubin, Peter	Reviewing application materials.
07/17/25	Rubin, Peter	Reviewing and considering correspondence; reviewing documents; considering employment matters.
07/23/25	Rubin, Peter	Reviewing correspondence and order.
07/25/25	Rubin, Peter	Reviewing and considering court application; reviewing and drafting correspondence.
07/30/25	Hildebrand, Claire	Corresponding with counsel regarding entering of RVO order.
07/31/25	Rubin, Peter	Reviewing orders; reviewing correspondence; discussion with counsel.
Total Fees for this Matter		\$ 17,892.00

Provincial Sales Tax (7.0%)	1,252.44
Goods and Services Tax (5.0%)	894.60

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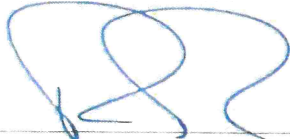
The logo for the law firm Blakes, featuring the word "Blakes" in a stylized, cursive script.

Invoice: 2533113
Date: August 22, 2025
Page: 3

Total Due for this Matter in Canadian Currency

\$ 20,039.04 CAD

PER



PETER L. RUBIN



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September 16, 2025

FTI CONSULTING, INC.
Suite 1450 - 701 West Georgia Street
Vancouver, BC V7Y 1B6
Canada

Invoice: 2537313
Billing Lawyer: Rubin, Peter
HST/GST No.: R119396778
Client: 00079294
Matter: 000019

Attention: Tom Powell
Senior Managing Director

Re: Myra Falls Mine Ltd.

FOR PROFESSIONAL SERVICES RENDERED
as set out in the attached printout:

BALANCE DUE IN CANADIAN CURRENCY

\$ 7,056.00 CAD

***** Terms: Due and Payable Upon Receipt *****

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Reference: Invoice No. 2537313

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September 16, 2025

FTI CONSULTING, INC.
 Suite 1450 - 701 West Georgia Street
 Vancouver, BC V7Y 1B6
 Canada

Invoice: 2537313
 Billing Lawyer Rubin, Peter
 HST/GST No.: R119396778
 Client: 00079294
 Matter: 000019

Attention: Tom Powell
 Senior Managing Director

Re: Myra Falls Mine Ltd.

FOR PROFESSIONAL SERVICES RENDERED
 during the period ended August 31, 2025, as follows:

Total Fees	\$ 6,300.00
Provincial Sales Tax (7.0%)	441.00
Goods and Services Tax (5.0%)	315.00
TOTAL DUE IN CANADIAN CURRENCY	\$ 7,056.00 CAD



Invoice: 2537313
 Date: September 16, 2025
 Page: 2

Re: Myra Falls Mine Ltd. (000019)

Date (m/d/y)	Timekeeper	Description
08/06/25	Rubin, Peter	Reviewing and drafting correspondence; considering transaction and closing questions.
08/07/25	Rubin, Peter	Reviewing and drafting correspondence; reviewing draft court material.
08/11/25	Rubin, Peter	Reviewing company material; reviewing and drafting correspondence.
08/12/25	Rubin, Peter	Reviewing and drafting correspondence.
08/13/25	Rubin, Peter	Reviewing correspondence; considering transaction and closing matters; reviewing court application materials.
08/14/25	Rubin, Peter	Reviewing and drafting correspondence.
08/18/25	Rubin, Peter	Reviewing correspondence; discussion with counsel to company; reviewing employment matters.
08/20/25	Rubin, Peter	Reviewing and drafting various correspondence; considering employment matters; reviewing precedent material.
08/21/25	Rubin, Peter	Reviewing WEPPA matters; reviewing and drafting correspondence; discussion with company and advisors; preparing for and attending court hearing.
08/28/25	Rubin, Peter	Reviewing correspondence.
Total Fees for this Matter		\$ 6,300.00

Provincial Sales Tax (7.0%) 441.00

Goods and Services Tax (5.0%) 315.00

Total Due for this Matter in Canadian Currency \$ 7,056.00 CAD

PER:

PETER L. RUBIN



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September 25, 2025

FTI CONSULTING, INC.
Suite 1450 - 701 West Georgia Street
Vancouver, BC V7Y 1B6
Canada

Invoice: 2539229
Billing Lawyer: Rubin, Peter
HST/GST No.: R119396778
Client: 00079294
Matter: 000019

Attention: Tom Powell
Senior Managing Director

Re: Myra Falls Mine Ltd.

FOR PROFESSIONAL SERVICES RENDERED
as set out in the attached printout

BALANCE DUE IN CANADIAN CURRENCY

\$ 52,858.40 CAD

***** Terms: Due and Payable Upon Receipt *****

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Beneficiary: Blake Cassels & Graydon LLP
Account No.: 5011515
Reference: Invoice No. 2539229

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September 25, 2025

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Invoice:
 Billing Lawyer
 HST/GST No.:
 Client:
 Matter:

2539229
 Rubin, Peter
 R119396778
 00079294
 000019

Attention: Tom Powell
 Senior Managing Director

Re: Myra Falls Mine Ltd.

FOR PROFESSIONAL SERVICES RENDERED
 during the period ended September 24, 2025, as follows:

Total Fees	\$ 27,195.00
Estimated fees to September 30, 2025	20,000.00
Provincial Sales Tax (7.0%)	3,303.65
Goods and Services Tax (5.0%)	2,359.75
TOTAL DUE IN CANADIAN CURRENCY	\$ 52,858.40 CAD



Invoice: 2539229
 Date: September 25, 2025
 Page: 2

Re: Myra Falls Mine Ltd. (000019)

Date (m/d/y)	Timekeeper	Description
09/03/25	Rubin, Peter	Reviewing and drafting correspondence.
09/11/25	Rubin, Peter	Reviewing and drafting correspondence; considering closing matters.
09/12/25	Rubin, Peter	Reviewing and drafting correspondence.
09/15/25	Rubin, Peter	Reviewing correspondence; telephone call from counsel to company; considering transaction and closing matters.
09/16/25	Hildebrand, Claire	Reviewing and considering correspondence from company counsel.
09/16/25	Rubin, Peter	Reviewing and considering transaction documents, orders and various closing matters; reviewing and drafting correspondence; considering closing agenda; preparing for participating in discussion with Monitor.
09/17/25	Rubin, Peter	Reviewing and drafting correspondence; preparing for and participating in conference call with client and company advisors; considering supplemental transaction order; reviewing termination and bankruptcy orders.
09/18/25	Hildebrand, Claire	Reviewing CCAA and BIA precedent materials and background; considering relief to be sought at upcoming hearing.
09/18/25	Rubin, Peter	Reviewing and drafting correspondence; discussion regarding MFM transaction supplemental order; considering legal issues regarding same.
09/19/25	Hildebrand, Claire	Reviewing previous CCAA orders; drafting and revising order regarding bankruptcy; corresponding with client and company counsel regarding the same.
09/19/25	Rubin, Peter	Reviewing and considering company court application; discussions regarding same; reviewing and drafting correspondence.
09/22/25	Hildebrand, Claire	Reviewing and considering proposed draft order; corresponding with client and counsel for the company regarding the same; reviewing other application materials; corresponding with counsel with respect to the same; reviewing and considering correspondence from counsel to the union and the company regarding upcoming hearing.
09/22/25	Rubin, Peter	Reviewing and drafting correspondence; considering court application; reviewing order; attending to closing matters; reviewing service materials.
09/23/25	Hildebrand, Claire	Preparing for and attending call with company and counsel regarding closing of transaction; considering the same; preparing for and attending call with counsel for the union; considering next steps with respect to upcoming hearing; attending call with client regarding closing of transaction; corresponding with client and counsel to the company regarding the same.
09/23/25	Rubin, Peter	Reviewing correspondence; reviewing closing matters; discussion regarding same; preparing for and participating in conference call with company and advisors; discussion with counsel to union.



Invoice: 2539229
 Date: September 25, 2025
 Page: 3

Date (m/d/y)	Timekeeper	Description
09/24/25	Hildebrand, Claire	Preparing for and attending court hearing; preparing for and attending call with company and counsel; corresponding with client regarding the same.
09/24/25	Rubin, Peter	Reviewing and drafting correspondence; preparing for court hearing; discussions regarding same; preparing for and participating in conference call with company and advisors; attending to closing matters.

Total Fees for this Matter **\$ 27,195.00**

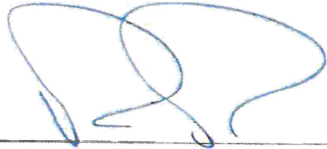
Estimated fees to September 30, 2025 20,000.00

Provincial Sales Tax (7.0%) 3,303.65

Goods and Services Tax (5.0%) 2,359.75

Total Due for this Matter in Canadian Currency **\$ 52,858.40 CAD**

PER:


 PETER L. RUBIN

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INVOICE

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number(s) on cheque

December 17, 2025

FTI CONSULTING, INC.
Suite 1450 - 701 West Georgia Street
Vancouver, BC V7Y 1B6
Canada

Invoice: 2556342
Billing Lawyer: Rubin, Peter
HST/GST No.: R119396778
Client: 00079294
Matter: 000019

Attention: Tom Powell
Senior Managing Director

Re: Myra Falls Mine Ltd.

FOR PROFESSIONAL SERVICES RENDERED
as set out in the attached printout:

BALANCE DUE IN CANADIAN CURRENCY

\$ 0.00 CAD

***** Terms: Due and Payable Upon Receipt *****

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Transit No.: 00010

Swiftcode: CIBCCATT
Beneficiary: Blake Cassels & Graydon LLP
Account No.: 5011515
Reference: Invoice No. 2556342

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INVOICE

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December 17, 2025

FTI CONSULTING, INC.
 Suite 1450 - 701 West Georgia Street
 Vancouver, BC V7Y 1B6
 Canada

Invoice:
 Billing Lawyer
 HST/GST No.:
 Client:
 Matter:

2556342
 Rubin, Peter
 R119396778
 00079294
 000019

Attention: Tom Powell
 Senior Managing Director

Re: Myra Falls Mine Ltd.

FOR PROFESSIONAL SERVICES RENDERED
 during the period ended November 30, 2025, as follows:

	Total Fees	\$ 7,662.00
<u>Taxable Disbursement(s)</u>		
Third Party Fees	\$ 28.60	
		\$ 28.60
Provincial Sales Tax (7.0%)		536.34
Goods and Services Tax (5.0%)		384.53
TOTAL DUE IN CANADIAN CURRENCY		\$ 8,611.47 CAD
Less Funds Held in Trust		-8,611.47
BALANCE OWING		\$ 0.00 CAD

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Invoice: 2556342
 Date: December 17, 2025
 Page: 2

Re: Myra Falls Mine Ltd. (000019)

Date (m/d/y)	Timekeeper	Description
09/25/25	Rubin, Peter	Reviewing and considering amendments to transaction documents; reviewing and drafting correspondence; attending to closing matters.
09/26/25	Hildebrand, Claire	Considering closing mechanics; reviewing subscription agreement and related documents in respect of the same; corresponding with client and counsel for the company with respect to the same.
09/29/25	Hildebrand, Claire	Reviewing and considering correspondence regarding closing of the transaction; corresponding regarding the same.
09/29/25	Rubin, Peter	Attending to closing matters; reviewing and drafting correspondence; reviewing transaction documents.
09/30/25	Hildebrand, Claire	Attending to closing of transaction.
09/30/25	Rubin, Peter	Reviewing correspondence; reviewing documents; attending to closing matters.
10/02/25	Rubin, Peter	Reviewing bankruptcy process and OSB enquiries; reviewing and drafting correspondence.
10/09/25	Rubin, Peter	Reviewing and drafting correspondence; reviewing transaction agreement.
10/14/25	Rubin, Peter	Reviewing various correspondence; considering employee matters.
Total Fees for this Matter		\$ 7,662.00

Taxable Disbursement(s)

Third Party Fees

\$ 28.60

\$ 28.60

Provincial Sales Tax (7.0%)

536.34

Goods and Services Tax (5.0%)

384.53

Total Due for this Matter in Canadian Currency

\$ 8,611.47 CAD

PER

PETER L. RUBIN

TORONTO

CALGARY

VANCOUVER

MONTREAL

OTTAWA

NEW YORK

LONDON

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Barristers & Solicitors
Patent & Trademark Agents
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Suite 3500, The Stack
Vancouver, B.C. V6E 4E5 Canada
Tel: 604-631-3300 Fax: 604-631-3309

INVOICE

Please write invoice
number(s) on cheque

December 31, 2025

FTI CONSULTING, INC.
Suite 1450 - 701 West Georgia Street
Vancouver, BC V7Y 1B6
Canada

Invoice: 2561703
Billing Lawyer: Rubin, Peter
HST/GST No.: R119396778
Client: 00079294
Matter: 000019

Attention: Tom Powell
Senior Managing Director

Re: Myra Falls Mine Ltd.

FOR PROFESSIONAL SERVICES RENDERED
as set out in the attached printout:

BALANCE DUE IN CANADIAN CURRENCY

\$ 0.00 CAD

***** Terms: Due and Payable Upon Receipt *****

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Canadian Imperial Bank of Commerce
Main Branch, 400 Burrard Street
Vancouver, BC CA
Institution No.: 0010
Transit No.: 00010

Swiftcode: CIBCCATT
Beneficiary: Blake Cassels & Graydon LLP
Account No.: 5011515
Reference: Invoice No. 2561703

If you wish further instructions please contact 604-631-4172 or email van.receiveable@blakes.com.

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December 31, 2025

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 Suite 1450 - 701 West Georgia Street
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Invoice:
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 HST/GST No.:
 Client:
 Matter:

2561703
 Rubin, Peter
 R119396778
 00079294
 000019

Attention: Tom Powell
 Senior Managing Director

Re: Myra Falls Mine Ltd.

FOR PROFESSIONAL SERVICES RENDERED
 during the period ended December 31, 2025, as follows:

Total Fees	\$ 300.00
Provincial Sales Tax (7.0%)	21.00
Goods and Services Tax (5.0%)	15.00
TOTAL DUE IN CANADIAN CURRENCY	\$ 336.00 CAD
Less Funds Held in Trust	-336.00
BALANCE OWING	\$ 0.00 CAD



Invoice: 2561703
 Date: December 31, 2025
 Page: 2

Re: Myra Falls Mine Ltd. (000019)

Date (m/d/y)	Timekeeper	Description
12/10/25	Roh, Shou An (Encina)	Reviewing and considering case law
12/10/25	Rubin, Peter	Reviewing correspondence and documents; preparing for and attending court hearing

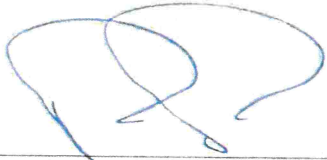
Total Fees for this Matter \$ 300.00

Provincial Sales Tax (7.0%) 21.00

Goods and Services Tax (5.0%) 15.00

Total Due for this Matter in Canadian Currency \$ 336.00 CAD

PER:


 PETER L. RUBIN



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 +1-604-631-3300

Invoice 2583511

FTI CONSULTING, INC.
 Suite 1450 - 701 West Georgia Street
 Vancouver, BC V7Y 1B6
 Canada

Date: April 28, 2026
 Billing Lawyer: Rubin, Peter
 HST/GST No.: R119396778
 Client: 00079294
 Matter: 000019

Attention: Tom Powell
 Senior Managing Director

RE: **Myra Falls Mine Ltd.**

For Professional Services rendered as set out in the attached printout:

Balance due in Canadian currency

\$ 5,426.40 CAD

Due and payable upon receipt

Banking Instructions

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 Main Branch 400 Burrard Street
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 Institution No.: 0010
 Transit No.: 00010

Swiftcode: CIBCCATT
 Beneficiary: Blake Cassels & Graydon LLP
 Account No.: 5011515
 Reference: Invoice No. 2583511

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* Interest at the rate of 4.5% per annum will be charged on all amounts not paid within one month of delivery of this invoice



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Invoice 2583511

FTI CONSULTING, INC.
 Suite 1450 - 701 West Georgia Street
 Vancouver, BC V7Y 1B6
 Canada

Date: April 28, 2026
 Billing Lawyer: Rubin, Peter
 HST/GST No.: R119396778
 Client: 00079294
 Matter: 000019

Attention: Tom Powell
 Senior Managing Director

RE: Myra Falls Mine Ltd.

For professional services rendered during the period ended March 31, 2026, as follows:

Total Fees	\$4,845.00
Provincial Sales Tax (7.0%)	339.15
Goods and Services Tax (5.0%)	242.25
Balance due in Canadian currency	\$ 5,426.40 CAD



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Invoice Details

Invoice 2583511
 Date: 04/28/26

RE: Myra Falls Mine Ltd. (000019)

Date (m/d/y)	Timekeeper	Description
01/30/26	Rubin, Peter	Reviewing correspondence.
03/11/26	Rubin, Peter	Reviewing correspondence from union; drafting correspondence.
03/16/26	Rubin, Peter	Reviewing correspondence; reviewing employee claim matters.
03/20/26	Bakan Kline, Myim	Drafting discharge and fee approval materials.
03/24/26	Bakan Kline, Myim	Drafting discharge and fee approval materials.
03/30/26	Bakan Kline, Myim	Advancing fee approval and discharge materials.
03/31/26	Bakan Kline, Myim	Advancing fee approval and discharge materials.

Total Fees for this Matter \$4,845.00

Provincial Sales Tax (7.0%) 339.15

Goods and Services Tax (5.0%) 242.25

Total Due for this Matter in Canadian Currency \$ 5,426.40 CAD

Melanie Nash p.p. Peter Rubin



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Invoice 2588965

FTI CONSULTING, INC.
 Suite 1450 - 701 West Georgia Street
 Vancouver, BC V7Y 1B6
 Canada

Attention: Tom Powell
 Senior Managing Director

Date: May 26, 2026
 Billing Lawyer: Rubin, Peter
 HST/GST No.: R119396778
 Client: 00079294
 Matter: 000019

RE: Myra Falls Mine Ltd.

For Professional Services rendered as set out in the attached printout:

Balance due in Canadian currency

\$ 0.00 CAD

Due and payable upon receipt

Banking Instructions

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 Vancouver, BC CA
 Institution No.: 0010
 Transit No.: 00010

Swiftcode: CIBCCATT
 Beneficiary: Blake Cassels & Graydon LLP
 Account No.: 5011515
 Reference: Invoice No. 2588965

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Invoice 2588965

FTI CONSULTING, INC.
 Suite 1450 - 701 West Georgia Street
 Vancouver, BC V7Y 1B6
 Canada

Date: May 26, 2026
 Billing Lawyer: Rubin, Peter
 HST/GST No.: R119396778
 Client: 00079294
 Matter: 000019

Attention: Tom Powell
 Senior Managing Director

RE: Myra Falls Mine Ltd.

For professional services rendered during the period ended April 30, 2026, as follows:

Total Fees	\$3,540.00
Provincial Sales Tax (7.0%)	247.80
Goods and Services Tax (5.0%)	177.00
Balance due in Canadian currency	\$ 3,964.80 CAD
Less Funds Held in Trust	-3,964.80
Balance owing	\$ 0.00 CAD



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Invoice Details

Invoice 2588965
 Date: 05/26/26

RE: Myra Falls Mine Ltd. (000019)

Date (m/d/y)	Timekeeper	Description
04/02/26	Bakan Kline, Myim	Advancing fee approval and discharge materials.
04/03/26	Bakan Kline, Myim	Advancing fee approval and discharge materials.
04/27/26	Bakan Kline, Myim	Revising fee approval and discharge materials.
04/28/26	Bakan Kline, Myim	Considering FTI invoices and fee approval materials.

Total Fees for this Matter \$3,540.00

Provincial Sales Tax (7.0%) 247.80

Goods and Services Tax (5.0%) 177.00

Total Due for this Matter in Canadian Currency \$ 3,964.80 CAD



Melanie Nash p.p. Peter Rubin



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Invoice 2601155

FTI CONSULTING, INC.
 Suite 1450 - 701 West Georgia Street
 Vancouver, BC V7Y 1B6
 Canada

Date: July 27, 2026
 Billing Lawyer: Rubin, Peter
 HST/GST No.: R119396778
 Client: 00079294
 Matter: 000019

Attention: Tom Powell
 Senior Managing Director

RE: Myra Falls Mine Ltd.

For Professional Services rendered as set out in the attached printout:

Balance due in Canadian currency

\$ 0.00 CAD

Due and payable upon receipt

Banking Instructions

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Swiftcode: CIBCCATT
 Beneficiary: Blake Cassels & Graydon LLP
 Account No.: 5011515
 Reference: Invoice No. 2601155

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Invoice 2601155

FTI CONSULTING, INC.
 Suite 1450 - 701 West Georgia Street
 Vancouver, BC V7Y 1B6
 Canada

Date: July 27, 2026
 Billing Lawyer: Rubin, Peter
 HST/GST No.: R119396778
 Client: 00079294
 Matter: 000019

Attention: Tom Powell
 Senior Managing Director

RE: Myra Falls Mine Ltd.

For professional services rendered during the period ended June 30, 2026, as follows:

Total Fees	\$2,235.00
Provincial Sales Tax (7.0%)	156.45
Goods and Services Tax (5.0%)	111.75
Balance due in Canadian currency	\$ 2,503.20 CAD
Less Funds Held in Trust	-2,503.20
Balance owing	\$ 0.00 CAD



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 +1-604-631-3300

Invoice Details

Invoice 2601155
 Date: 07/27/26

RE: Myra Falls Mine Ltd. (000019)

Date (m/d/y)	Timekeeper	Description	
06/02/26	Bakan Kline, Myim	Addressing fee approval matters.	
06/03/26	Bakan Kline, Myim	Advancing fee approval and discharge.	
06/04/26	Bakan Kline, Myim	Advancing fee approval and discharge matters.	
06/06/26	Rubin, Peter	Reviewing correspondence; considering draft court materials.	
06/08/26	Rubin, Peter	Reviewing and drafting correspondence; reviewing discharge materials.	
06/17/26	Rubin, Peter	Reviewing and drafting correspondence.	
Total Fees for this Matter			\$2,235.00
Provincial Sales Tax (7.0%)			156.45
Goods and Services Tax (5.0%)			111.75
Total Due for this Matter in Canadian Currency			\$ 2,503.20 CAD

Melanie Nash p.p. Peter Rubin